

Ten Years On, Atlant Opportunity Builds Scale on Consistent Performance

Atlant Fonder's flagship fund, Atlant Opportunity, marked its ten-year anniversary this January, closing its first decade with an annualized return of 4.8 percent. Launched in 2016 as a low-risk, market-neutral strategy investing across equities, bonds, and derivatives, the fund has also seen significant asset growth, with assets under management reaching SEK 7.8 billion by the end of 2025, up from SEK 2.2 billion just five years earlier.

"We started Atlant Opportunity on January 1, 2016 with the ambition of delivering attractive returns with a strong focus on absolute return," says Peter Beckman, the CEO of Atlant Fonder. "That is something we have succeeded in over the fund's first ten years," he adds. "In simple terms, the outcome reflects a combination of good investments and a consistent focus on risk minimization, allowing us to navigate even stormy periods while maintaining a positive return. We aim to deliver the best fund in risk category 2 over time."

An All-Weather, Market-Neutral Approach

Atlant Opportunity is designed as a market-neutral, absolute return-focused alternative fund, aiming to generate returns largely independent of movements in equity or broader financial markets. The strategy targets investors seeking a low-volatility return profile and a stable component within a diversified portfolio. Positioned as an "all-weather fund," Atlant Opportunity relies on active management across interest-bearing investments, derivative strategies, and a limited allocation to growth equities.

This low-risk, absolute return-focus is reflected clearly in the fund's long-term track record. Over its first ten years, Atlant Opportunity has delivered an annualized return of 4.8 percent with annualized volatility of just 1.1 percent. Seventy-five percent of monthly returns have been positive, while the maximum drawdown over the period stands at 7.9 percent. "We strive for a high proportion of months with positive returns, and during the fund's first decade that figure has reached 75 percent," Beckman notes.

Strong and Consistent Asset Growth, and Distributing Share Class

The steady performance has translated into significant asset growth for the fund. From approximately SEK 60 million at the end of 2017, assets under management surpassed SEK 1 billion in early 2020, exceeded SEK 5 billion in 2023, and reached SEK 7.8 billion by the end of 2025. Today, Atlant Opportunity accounts for roughly three-quarters of Atlant Fonder's total assets under management.

In late 2025, Atlant Fonder introduced a distributing share class for Atlant Opportunity, reflecting growing investor demand for predictable cash flows. The ambition is to distribute between four and five percent annually in cash. Distributions are made once per year, with the dividend size and record date determined at the firm's first board meeting of each year.

After a full decade spanning multiple market environments, Atlant Opportunity has established itself as a reliable low-volatility, market-neutral strategy within the Swedish hedge fund industry. Its track record reflects a consistent emphasis on capital preservation, stable return generation, and disciplined risk management.