

B2 IMPACT ASA: Contemplating Tap Issue

Oslo, 27 February 2024: B2 Impact ASA, rated Ba2 (Stable outlook) by Moody's has engaged DNB Markets and Nordea as Global Coordinators and SpareBank 1 Markets as Joint Lead Manager to investigate the opportunity to carry out a tap issue of up to EUR 50 million in their outstanding senior unsecured bonds due 30 January 2028 (ISIN: NO0013138966).

Net proceeds from the contemplated tap issue shall be applied to refinancing and for general corporate purposes.

For further information, please contact:

Rasmus Hansson, Head of Investor Relations and M&A

Mobile: +47 952 55 842

E-mail: rasmus.hansson@b2-impact.com

or

André Adolfsen, CFO

Mobile: +47 930 19 150

E-mail: andre-adolfsen@b2-impact.com

About B2 Impact

B2 Impact is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. The Company was founded in 2011 and employs around 1,600 people. B2 Impact is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit www.b2-impact.com

This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2024-02-27 08:00 CET.