

## Sivers Semiconductors - One design, many customers

Redeye notes that Sivers' Q2 2025 report confirms the company's solid underlying development, with 49% y/y FX-adjusted sales growth and continued traction in Wireless. Strategic progress was made in transitioning toward broad-market Satcom chipsets, with early customer interest supporting a more scalable, product-led model. We believe the shift strengthens long-term fundamentals, although it affects our near-term sales forecasts. We adjust our Base Case to SEK5.6 (6.2), maintaining our positive view.

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### Attachments

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