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Trading in W5 Solutions' share commences today on Nasdaq First North Growth Market

W5 Solutions AB (publ) ("W5 Solutions" or the "Company"), a Swedish defense supplier, announces that trading in the Company's share commences today on Nasdaq First North Growth Market under the short name (ticker) "W5" and with ISIN code SE0016786040.

"I am delighted with the strong support we have generated from both new investors and existing shareholders. With the completion of the new share issue, which was heavily oversubscribed, and with the shares now starting to trade on Nasdaq First North we are entering into a very exciting new phase of the company. The funds will allow us to deliver on our acquisition strategy as well as pursue an increased market expansion. I would like to take this opportunity to welcome our more than 1,400 new shareholders to the company and our continued growth journey." Comments Daniel Hopstadius, CEO W5 Solutions

Advisers

Redeye Aktiebolag acts as financial adviser and Törngren Magnell & Partners Advokatfirma KB acts as legal adviser in connection with the IPO. Nordic Issuing acts as issuing agent.

Certified Adviser

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ABOUT W5 SOLUTIONS

W5 Solutions supplies high-technology systems and solutions to Swedish and international defense contractors and government agencies. We are experts in training and simulation, mission systems, communication, integration and power supply. W5 Solutions' support & services team ensures high reliability through the longevity of the system.



Learn more at www.w5solutions.com.

About this information

The information was submitted for publication, through the agency of the contact persons set out above, at 8.30 p.m. CET on December 17, 2021.

IMPORTANT INFORMATION

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Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intends", "estimate", "will", "may", "continue", "should" and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although W5 Solutions believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies, and other important factors which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies, and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date and are subject to change without notice. Neither the Company nor anyone else undertake to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, unless it is not required by law or the Nasdaq First North Growth Market Rulebook for issuers.

STABILIZATION MEASURES

In connection with the offer or sale of securities referred to herein, a financial advisor engaged by W5 Solutions may over-allot securities/conduct stabilization or effect transactions with a view to supporting the market price of the securities at a level higher than that which might otherwise prevail. Any stabilization action or over-allotment will be conducted by the engaged financial advisor in accordance with all applicable laws and rules.

Attachments

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