

Storytel – Consensus estimates Q4 2025

Estimates compiled by Modular Finance on behalf of Storytel.

Number of contributors: 6 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q4 2025E
Revenue	1,072
Revenue growth (%)	4.30
Gross profit	489
Gross margin (%)	45.58
Adjusted EBITDA	221
Adjusted EBITDA margin (%)	20.63
EBIT	136
EBIT margin (%)	12.65
Earnings per share (SEK)	1.40

More consensus estimates can be found on Storytel's webpage:

<https://www.storytelgroup.com/en/investor-relations/analyst-coverage-and-estimates/>

Storytel's Q4 report will be released on Wednesday 11 February at 8:00 CET.