

## Haypp Group completes tender offer for warrants

**The Board of Directors of Haypp Group AB (publ) ("Haypp Group" or the "Company") has, in accordance with the resolution of the Annual General Meeting, resolved to carry out a tender offer for warrants issued within the framework of the Company's incentive program. A total of 775,000 warrants will be repurchased through the offering. Payment for repurchased warrants will be made through the issuance of 502,402 new shares in Haypp Group. The newly issued shares represent a total of 1.6% of the total number of shares in the Company after issue.**

On 15 May 2025, the Annual General Meeting of Haypp Group resolved on a tender offer for warrants issued within the framework of the Company's incentive program. The Board of Directors of the Company has now resolved to carry out the tender offer, whereby 775,000 warrants<sup>[1]</sup> will be repurchased by the Company.

The Company acquires the warrants at their respective market value, independently calculated based on customary valuation principles, based on the closing price of the Haypp Group share on March 6, 2026. The total consideration for the warrants that are repurchased amounts to SEK 64,817,850 whereof SEK 60,242,400 refers to Series 2023/2026 and SEK 4,575,450 refers to Series 2024/2026 (the net consideration for Series 2024/2026 amounts to SEK 2,557,677 after the withholding of required tax and social security).

In accordance with the resolution of the Annual General Meeting, the consideration for the repurchased warrants of Series 2023/2026 and the net consideration for the warrants of Series 2024/2026 will be offset against new shares in the Company, whereby a total of 502,402 new shares will be issued at a subscription price of SEK 125.0 per share, corresponding to the closing price of the Haypp Group share on March 6, 2026. Following the new share issue, the number of shares and votes in the Company will amount to 31,125,651, and the share capital to SEK 2,118,879.

The reason for the tender offer and the deviation from the shareholders' preferential rights is that the dilution of the share capital and voting rights for existing shareholders in the Company will be lower than if the warrants are exercised in accordance with the terms and conditions of the warrants.

The warrants that are not repurchased by the Company can be exercised for subscription of shares in the Company in accordance with current terms and conditions.

[1] Refers to 720,000 warrants of series 2023/2026 and 55,000 warrants of series 2024/2026

**For more information and contact:**

**Markus Lindblad**

Head of External Affairs:

+46(0)708153983

[markus.lindblad@hayppgroup.com](mailto:markus.lindblad@hayppgroup.com)

Press Release  
09 March 2026 07:45:00 CET

# HAYPP GROUP

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**Erik Bloomquist**

Head of Investor Relations:

+44(0)7525421916

[erik.bloomquist@hayppgroup.com](mailto:erik.bloomquist@hayppgroup.com)

**FNCA Sweden AB**

Certified Advisor

**Attachments**

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