

Last day of trading in paid subscribed unites (Sw. BTU) in NeoDynamics

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NeoDynamics AB (publ)'s ("NeoDynamics" or the "Company") rights issue of units (the "Rights Issue") has now been registered with the Swedish Companies Registration Office (Sw. Bolagsverket) and paid subscribed units (Sw. betald tecknad unit, BTU) will thus be replaced by ordinary shares and warrants of series TO2, respectively TO3. The last day for trading with BTU is September 20, 2023, and new shares and warrants are expected to be booked into the respective custodian/VP account on September 26, 2023.

Through the Rights Issue, which ended on July 16, 2023, NeoDynamics received approximately SEK 58 million before deduction of issue costs, and if all warrants of series TO2, respectively TO3, that are issued in the Rights Issue are exercised in full, NeoDynamics AB will receive additional gross proceeds of maximum approximately SEK 43 million before deduction of issue costs.

The Rights Issue has now been registered with the Swedish Companies Registration Office and paid subscribed units (BTU) will be replaced by ordinary shares and warrants of series TO2, respectively TO3. The last day for trading with BTU on Nasdaq First North is September 20, 2023, and the stop date with Euroclear Sweden AB is September 22, 2023, whereafter shares and warrants will be booked in each shareholder's VP account/depository on September 26, 2023. The warrants of series TO2 will be traded with ISIN code SE0020552495 and the first day of trading is expected to be November 20, 2023. The warrants of series TO3 will be traded with ISIN code SE0020552503 and the first day of trading is expected to be February 19, 2024.

As a result of the Rights Issue, NeoDynamics share capital increases by SEK 57,843,933.0 to a total of SEK 69,894,051.4 and the total number of shares increases by 578,439,333 shares to a total of 698,940,514 shares. Upon full utilization of all the 482,032,775 warrants of TO2, respectively TO3 issued in the Rights Issue, the share capital will increase additionally by a maximum of SEK 8,315,065.37 to SEK 20,371,789.24 through the issuance of a maximum of 482,032,775 new ordinary shares, resulting in that the total number of shares in the Company will increase further from 698,940,514 to 1,180,973,289.

Advisers

Redeye AB is a financial advisor in connection with the Rights Issue. Advokatfirman Lindahl KB acts as legal advisor to NeoDynamics in connection with the Rights Issue. Nordic Issuing AB acts as the issuing agent in connection with the Rights Issue.

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About NeoDynamics

NeoDynamics AB (publ) is a Swedish Medical Technology Company dedicated to advancing diagnosis and care of cancer. The company's first product NeoNavia®, a new innovative pulse biopsy system for ultrasound-guided tissue sampling, is currently being introduced to the market. NeoNavia® is CE approved, and in September 2022, received a 510k approval from the FDA. The biopsy system is built on a patented pulse technology, based on research at the Karolinska Institutet in Sweden. NeoNavia is evaluated for breast cancer diagnosis at leading clinics in Europe and launches in USA during 2023. NeoDynamic's shares are listed on Nasdaq First North Growth Market Stockholm (ticker: NEOD). The company's Certified Adviser is Redeye AB.

About NeoNavia®

NeoNavia® is the trade name for the complete biopsy system intended for use in ultrasound-guided sampling. NeoNavia® consists of a base unit, a hand unit, and three types of biopsy needles. The pulse technology drives the respective needle type, which facilitates needle insertion and placement in the suspected tumor. The system is designed to offer physicians and patients precise and robust tissue sampling for accurate diagnosis and individualized treatment.

About the pulse technology

The patented pulse technology is based on a pneumatically driven mechanism that enables high precision and control when inserting and positioning the biopsy needle, regardless of tissue type. The pneumatic drive unit that generates pulses is located in a hand-held instrument. With power from the base unit, the hand-held driver accelerates the biopsy needle with great control, even over short distances, enabling a distinct step-by-step insertion without affecting the surrounding tissue. This enables good access and flexibility in sampling, even in tiny and tricky localized tumors.

For more information, please visit [Neodynamics.com](https://www.neodynamics.com).

IMPORTANT INFORMATION

The information in this press release neither contains nor constitutes an offer to acquire, subscribe or otherwise trade in shares, warrants, or other securities in NeoDynamics. No action has been taken, and no action will be taken to permit an offer to the public in any jurisdiction other than Sweden.

This press release is not a prospectus within the meaning of the Prospectus Regulation (EU) 2017 /1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. This press release neither identifies nor purports to identify risks (direct or indirect) that may be associated with an investment in shares, warrants, or other securities in NeoDynamics. A prospectus will be prepared in connection with the Rights Issue, and it will also be reviewed and approved by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) as the competent

authority in Sweden following the Prospectus Regulation. Any investment decision should be made solely based on the prospectus's information in order for an investor to fully understand the potential risks and benefits associated with the decision to participate in the Rights Issue. An investor is therefore advised to read the entire prospectus. This press release constitutes marketing following Article 2 k of the Prospectus Regulation.

The information contained in this press release may not be disclosed, published, or distributed, directly or indirectly, within or to the United States, Australia, Belarus, Hong Kong, Japan, Canada, New Zealand, Russia, Switzerland, Singapore, South Africa, South Korea or any other jurisdiction where such action would be illegal, subject to legal restrictions or require measures other than those that follow from Swedish law. Actions contrary to this instruction may constitute a violation of applicable securities legislation. No shares, warrants, or other securities of NeoDynamics have been registered, and no shares, warrants, or other securities will be registered, under the United States Securities Act of 1933 (the "Securities Act") or the securities laws of any state or other jurisdiction from time to time. In the United States and may not be offered, sold, or otherwise transferred, directly or indirectly, in or to the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and pursuant to securities laws in the relevant state or other jurisdiction of the United States.

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with known and unknown risks and uncertainties because it depends on future events and circumstances. Forward-looking information does not guarantee future performance or development, and actual outcomes may differ materially from what is stated in the forward-looking information.

Redeye AB is acting as financial advisor to NeoDynamics in connection with the transaction and not to anyone else and will not be liable to anyone other than NeoDynamics for providing the protection provided to its customers or for providing advice in connection with the transaction or otherwise matter referred to herein.

The English text is an unofficial translation of the original Swedish text. In case of any discrepancies between the Swedish text and the English translation, the Swedish text shall prevail.

Attachments

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