Freemelt publishes information document regarding the rights issue

Freemelt Holding AB (publ) ("Freemelt" or the "Company") publishes an information document regarding the Company's issue of new shares with preferential rights for existing shareholders of approximately SEK 152 million, resolved upon by the Board of Directors on 2 November 2026 and subsequently approved by the extraordinary general meeting held on 20 November 2026 (the "Rights Issue"). The information document has been registered with the Swedish Financial Supervisory Authority and is available on the Company's website.

Information document
In connection with the Rights Issue, the Company has prepared an information document (the "**Information Document**") pursuant to Article 1(4)(db) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "**Prospectus Regulation**"). The Information Document has been prepared in accordance with the requirements of Annex IX to the Prospectus Regulation.

Freemelt announces today that the Information Document has been registered with the Swedish Financial Supervisory Authority and is available on the Company's website, www.freemelt.com, and at www.dnbcarnegie.se.

Summary of the Rights Issue

- The Rights Issue comprises a maximum of 151,799,640 new shares and, if fully subscribed, will provide the Company with approximately SEK 151.8 million before issue costs.
- The subscription price in the Rights Issue is SEK 1.00 per share.
- The Company's shareholders have preferential rights to subscribe for shares in the Rights Issue, whereby each existing share entitles the holder to one (1) subscription right, and three (3) subscription rights entitle the holder to subscribe for two (2) new shares.
- The record date for participation in the Rights Issue was 24 November 2026.
- The subscription period runs from and including 26 November to and including 10 December 2026.
- Trading in subscription rights is expected to take place on Nasdaq First North Growth Market from and including 26 November to and including 7 December 2026.
- The net proceeds from the Rights Issue will be used to scale up Freemelt's Manufacturing Systems and Production Systems businesses, including expansion of production capacity, execution of customer projects, financing of working capital and development of a more scalable recurring revenue base.
- The full terms and conditions of the Rights Issue, together with certain information about the Company, are set out in the Information Document.

Subscription commitments, declarations of intent and underwriting commitments
The Company has received binding subscription commitments from external investors and existing shareholders, including Bengt Julander. Following the announcement of the Rights Issue and the Company's interim report for the third quarter of 2026, Stiftelsen Industrifonden and certain members of the Board of Directors and management, including Daniel Gidlund, Martin Granlund and Roland Kasper, have also entered into binding subscription commitments. The subscription commitments total approximately SEK 40.4 million, corresponding to approximately 26.6 per cent of the Rights Issue. In addition, Coeli Circulus, which is prevented from entering into subscription commitments due to internal fund restrictions, has provided a declaration of intent to subscribe for its pro rata share of the Rights Issue. The declaration of intent amounts to approximately SEK 10.8 million, corresponding to approximately 7.1 per cent of the Rights Issue. Accordingly, a total of approximately SEK 51.2 million, corresponding to approximately 33.7 per cent of the Rights Issue, is covered by subscription commitments and a declaration of intent.

In addition, DNB Bank ASA, Schonfeld Global Master Fund L.P and Anavio Capital Partners LLP have entered into underwriting commitments towards the Company amounting to approximately SEK 100.6 million, corresponding to approximately 66.3 per cent of the Rights Issue. DNB Bank ASA has, in turn, secured its underwriting commitment through sub-underwriting commitments. The Rights Issue is thus covered by subscription commitments, a declaration of intent and underwriting commitments amounting to a total of approximately SEK 151.8 million, corresponding to 100 per cent of the Rights Issue.

Indicative timetable for the Rights Issue

Record date	24 November 2026
Publication of the Information Document	25 November 2026
Trading in subscription rights	26 November – 7 December 2026
Subscription period	26 November – 10 December 2026
Trading in paid subscribed shares (BTA)	26 November – 16 December 2026
Announcement of the outcome of the Rights Issue	On or around 11 December 2026

Advisers
DNB Carnegie acts as Sole Global Coordinator and Sole Bookrunner in connection with the Rights Issue. Advokatfirman Schjødt is legal adviser to the Company in connection with the Rights Issue.

Important information
The information in this press release is not for release, publication or distribution, in whole or in part, directly or indirectly, in or into the United States, Australia, Hong Kong, Israel, Canada, Japan, South Africa, New Zealand, Switzerland, Singapore or any other state or jurisdiction where this would be unlawful or would require additional information documents, prospectuses, registration or other measures beyond those required under Swedish law.

This press release is for information purposes only and does not constitute an offer to sell or issue, purchase or subscribe for any of the securities described herein (together, the "**Securities**") or any other financial instrument in Freemelt. This press release is not a prospectus as defined in Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**"), and has not been approved by any regulatory authority in any jurisdiction. No prospectus will be prepared in connection with the Rights Issue. Freemelt has instead prepared an information document in the form prescribed in Annex IX to the Prospectus Regulation.

No offer of Securities in connection with the Rights Issue will be made to, and subscription forms will not be accepted from, subscribers (including shareholders), or persons acting on behalf of subscribers, in any jurisdictions where such applications for subscription would contravene applicable laws or regulations or would require additional information documents, prospectuses, registrations or other measures beyond those required under Swedish law. Actions in breach of the restrictions may constitute a violation of applicable securities legislation.

None of the Securities have been or will be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), or the securities laws of any state or other jurisdiction of the United States, and they may not be offered, pledged, sold, delivered or otherwise transferred, directly or indirectly, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with other applicable securities laws. There will be no public offering of any Securities in the United States.

Within the European Economic Area (the "**EEA**"), no offer of Securities to the public is being made in any country other than Sweden. In other member states of the European Union, such an offer may only be made pursuant to exemptions under the Prospectus Regulation. In other member states of the EEA, such an offer may only be made pursuant to exemptions under the Prospectus Regulation and/or pursuant to an applicable exemption under a relevant national implementing measure.

In the United Kingdom, this press release is directed at and communicated only to persons who are "qualified investors" (as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024) and who: (i) have professional experience in matters relating to investments and fall within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "**Order**"); (ii) are entities falling within Article 49(2)(a) to (d) of the Order; or (iii) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "**Relevant Persons**"). Persons in the United Kingdom who are not Relevant Persons must not act on or rely on the information in this press release or use it as a basis for taking any action. In the United Kingdom, any investment or investment activity to which this press release relates is available only to, and will be engaged in only with, Relevant Persons.

Freemelt has assessed that the Company conducts protection-worthy activities under the Swedish Act (2023:560) on the Screening of Foreign Direct Investments (the "**FDI Act**"). This means that investors who attain a certain level of influence in the Company may need to notify investments in the Company to, and obtain approval from, the Swedish Inspectorate of Strategic Products ("**ISP**") before such an investment can be completed. For more information, please visit ISP's website, www.isp.se, or contact Freemelt.

This press release contains certain information that reflects Freemelt's current views on future events and financial and operational developments. Words such as "intends", "believes", "expects", "may", "plans", "estimates" and other expressions indicating or predicting future developments or trends, and which are not based on historical facts, identify forward-looking statements and reflect Freemelt's beliefs and expectations and involve a number of risks, uncertainties and assumptions that may cause actual events and results to differ materially from any anticipated future events or performance expressed or implied by the forward-looking statement. The information in this press release is subject to change without prior notice and, except as required by applicable law, Freemelt does not undertake any responsibility or obligation to publicly update or review any of the forward-looking statements herein, nor does it intend to do so. You should not place undue reliance on forward-looking statements, which speak only as of the date of this press release. As a result of these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements as a prediction of actual future events or otherwise.

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About Us

Freemelt builds Europe's industrial platform for advanced metal components. Through a combination of advanced E-PBF technology (Electron Beam Powder Bed Fusion), materials expertise and industrial manufacturing capacity, Freemelt supports customers within MedTech, defense, fusion and other advanced industrial verticals.

The company offers two complementary business lines: Production Systems and Manufacturing. Production Systems offers advanced E-PBF application development and aftermarket services to customers building inhouse additive manufacturing capacity. Manufacturing focuses on advanced metal components, supporting customers with component design, process development, qualification, inspection and industrial delivery.

By combining technology leadership with industrial manufacturing capability, Freemelt expands its footprint in the value chain. The company's ambition is to build a stronger, more resilient and recurring business while establishing a European platform for additive manufacturing in metals.

Freemelt was founded in 2017 and is listed on Nasdaq First North Growth Market. Read more at www.freemelt.com.

Attachments

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