

Resurs Holding AB gives notice of early redemption of Additional Tier 1 capital bonds (AT1) with ISIN SE0013409141

Resurs Holding AB will on 11 december 2024 carry out an early redemption of additional tier 1 capital bonds (AT1) with ISIN SE0013409141 (the “Bonds”), with a total outstanding nominal amount of SEK 300,000,000 issued on 11 december 2019.

Resurs Holding will, in accordance with the terms and conditions of the Bonds, exercise its right to early redemption of the Bonds. The Bonds will be redeemed at their nominal value together with any accrued and unpaid interest up until and including the redemption date. Resurs Holding has obtained a prior written consent to redeem the Bonds from the Swedish Financial Supervisory Authority.

The redemption date is December 11 2024 and payment according to the terms and conditions will be paid to those who are registered holders, with Euroclear Sweden AB, of the Bonds on the record date December 4 2024.

Resurs Holding will send a notice of early redemption, through Nordic Trustee & Agency AB (publ), to holders of the Bonds registered with Euroclear Sweden AB, and publish the notice on Resurs Holding’s website.

In connection with the redemption, Resurs Holding will apply for delisting of the Bonds from Nasdaq Stockholm.

This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of Resurs Holding.

MORE INFORMATION:

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ABOUT RESURS HOLDING

Resurs Holding (Resurs), which operates through the subsidiary Resurs Bank, is the leader in retail finance in the Nordic region, offering payment solutions, consumer loans and niche insurance products. Since its start in 1977, Resurs Bank has established itself as a leading partner for sales-driven payment and loyalty solutions in retail and e-commerce, and Resurs has thus built a customer base of approximately six million private customers in the Nordics. Resurs Bank has had a banking licence since 2001 and is under the supervision of Finansinspektionen. The Resurs Group operates in Sweden, Denmark, Norway and Finland. At the end of the second quarter of 2024, the Group had 665 employees and a loan portfolio of SEK 39.7 billion. Resurs is listed on Nasdaq Stockholm.

Attachments

[Resurs Holding AB gives notice of early redemption of Additional Tier 1 capital bonds \(AT1\) with ISIN SE0013409141](#)