

# Dataproces targets significant growth in Germany following a strong position in the Danish market

**Dataproces published its report for the third quarter of 2025 last week, showing that the company is increasing its focus on the German market.**

Dataproces' annual report revealed that the company has active collaborations with 90 out of 98 Danish municipalities, where municipalities use one or more of the company's SaaS solutions. Dataproces therefore aims to scale its business with increasing recurring revenue in the growing international market, with Germany highlighted by the company as particularly attractive.

Currently, Dataproces has 6 subscribers to its SaaS solutions in the German market, following the company's previous acquisition of Boelplan, where Dataproces has received positive feedback from its first municipal customers. Dataproces estimates that its SaaS solutions could be relevant for approximately 4,500 German municipalities, representing significant scaling potential from the company's current position. Germany is therefore expected to become a key growth driver in the coming years.

It is important to note that despite Dataproces' strong market position in Denmark, the company still sees room for further growth. Dataproces currently has 599 active SaaS subscribers in Denmark but estimates that the Danish market potential amounts to 2,646 subscribers with its current product portfolio. In particular, the company's latest launch, KommuneProfil, has substantial growth potential.

The report also shows that Dataproces maintains a solid financial position to execute its growth strategy, with the company expecting revenue of DKK 200 million by 2030. The company's equity has doubled to DKK 50.9 million, while its solvency ratio has improved to 57% from 44%. Additionally, the company's ARR (Annual Recurring Revenue) increased by 8% in Q3 and amounted to a total of DKK 27.5 million as of January 31, 2026, while the company's churn rate remains very low at 3.4%.

Dataproces has thus built a growing and solid customer base that ensures recurring revenue, which can finance the company's upcoming expansion. The company also states that there is no need to issue new shares unless it is in connection with acquisitions and considered beneficial for existing investors.

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