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## Formpipe - Early Signs of Improved Momentum in Private

Redeye retains its positive view of Formpipe following a Q3 report largely matching our expectations on the most important lines. While Deliveries came in somewhat short of our forecasts, resulting in a lower EBIT, the solid new sales towards banking customers and a more positive take on the ERP market were the quarter's highlights. We lower our Base Case and forecasts slightly.

**Read more and download the Research Update.**

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### Attachments

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