

Wästbygg Gruppen AB (publ) partially repays its outstanding senior secured bonds 2024/2027 in accordance with the bond terms and conditions

Wästbygg Gruppen AB (publ) (the "Company") issued senior secured green bonds in an amount of SEK 400,000,000 with a tenor of 3 years on 27 September 2024 (the "Bonds"). In accordance with section 13.5 of the terms and conditions for the Bonds (the "Terms and Conditions"), the Company shall under certain circumstances and on certain conditions following a sale of specific assets during a specified time period, partially repay the Bonds in an amount equal to the net proceeds generated from such sales (rounded down) pro rata to the holders of the Bonds at a price equal to 104.00 per cent. of the nominal amount of the Bonds.

Today the Company announces that it during the relevant time period has sold relevant assets in the SPV structure and therefore on the next interest payment date 27 June 2025, in accordance with the Terms and Conditions, will make a partial redemption of Bonds pro rata to the persons who are registered as owners of Bonds at the end of business on 19 June 2025 (the record date) in an aggregate amount of SEK 96 000 000, which entail (given a price of 104.00 per cent of the nominal amount) an amortisation on the outstanding nominal amount for the Bonds in a total amount of SEK 99 840 000.

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For more information, please contact:

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About Wästbygg Group:

Wästbygg Group is a listed construction and development company, specialized in properties within logistics, industry, residential, commercial and community service. We are an experienced and long-term partner – built on trust.

The group comprises Logistic Contractor AB, Wästbygg AB and Rekab Entreprenad AB. The operations are conducted in the most expansive markets in Sweden and within Logistic Contractor also in the neighbouring Nordic countries. In 2024, the group had sales of SEK 4.3 billion and 500 employees.

Attachments

[Wästbygg Gruppen AB \(publ\) partially repays its outstanding senior secured bonds 2024/2027 in accordance with the bond terms and conditions](#)