

Diös publishes updated base prospectus for its MTN programme

On 4 June 2021, Diös established an MTN programme for funding in the bond market. Diös has now updated the base prospectus to enable continued issuance of bonds under the MTN programme, which has today been approved by the Swedish Financial Supervisory Authority.

The Swedish Financial Supervisory Authority has today approved and registered the base prospectus. The base prospectus is available on Diös' website, investors.dios.se, and on the Swedish Financial Supervisory Authority's website, www.fi.se. The base prospectus is valid for twelve months from the date of approval.

Diös has established a green financing framework in consultation with Svenska Handelsbanken. The framework enables the company to finance projects and assets covered by the framework through the issuance of green bonds, including European Green Bonds (EuGBs), under the MTN programme. EuGBs may be issued provided that the base prospectus is supplemented by a completed key information document accredited by a registered external reviewer.

Svenska Handelsbanken is the arranger for the MTN programme and acts together with Danske Bank and Swedbank as issuing agents. Born Law is legal adviser to Diös.

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About Us

Diös Fastigheter owns and develops commercial and residential properties in cities with growth potential. With a property value of SEK 32.7 billion, a portfolio of 315 properties and a lettable area of 1,558 thousand sq.m, our vision is to create Sweden's most inspiring cities. The market extends from Borlänge to Luleå, and the company's head office is in Östersund. Since it started in 2005, the company has had continuous growth in the value of its property portfolio and its shares are listed on NASDAQ OMX Stockholm, Mid Cap. Find out more about Diös at www.dios.se

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Image Attachments

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