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Fasadgruppen announces final outcome in the rights issue

Yesterday, on 31 March 2026, Fasadgruppen Group AB (publ) (“Fasadgruppen” or the “Company”) announced that subscriptions for shares with subscription rights and submitted applications to subscribe for shares without subscription rights in the Company’s new issue of shares with preferential rights for existing shareholders (the “Rights Issue”) according to preliminary information covered 141.72 per cent of the total number of shares offered by Fasadgruppen through the Rights Issue. Fasadgruppen can now confirm this outcome and announce that all 33,573,670 new shares offered by Fasadgruppen through the Rights Issue have been subscribed for and allotted.

Through the Rights Issue, Fasadgruppen offered 33,573,670 new shares at a subscription price of SEK 15 per share. In total, 31,997,590 shares, corresponding to 95.31 per cent of the Rights Issue, were subscribed for with subscription rights and Fasadgruppen received applications to subscribe for 15,581,980 shares, corresponding to 46.41 per cent of the Rights Issue, without subscription rights. Fasadgruppen did not call upon any guarantee commitments in connection with the Rights Issue.

All shares that were not subscribed for with subscription rights have been allotted to those who have applied for subscription for shares without subscription rights in accordance with the principles resolved upon by the board of directors on 3 February 2026 and approved by the extraordinary general meeting on 6 March 2026.

Directly registered shareholders will receive notice of allotment of shares subscribed for without subscription rights through a contract note expected to be sent out today, 1 April 2026. Directly registered shareholders shall pay for such allotted shares in accordance with the instructions set out in the contract note. Nominee-registered shareholders will receive notice of allotment and payment instructions for shares subscribed for without subscription rights in accordance with the procedures of the respective nominees.

Through the Rights Issue, Fasadgruppen will receive approximately SEK 504 million before deduction of transaction costs which are expected to amount to approximately SEK 19 million.

Following registration of the Rights Issue with the Swedish Companies Registration Office, Fasadgruppen's share capital will increase from SEK 2,691,605.65 to SEK 4,370,289.15, and the total number of shares and votes in the Company will increase from 53,832,113 shares and votes to 87,405,783 shares and votes.

The last day for trading in paid subscribed shares (Sw. *betalda tecknade aktier, BTAs*) is 13 April 2026. The first day for trading in the new shares in Fasadgruppen on Nasdaq Stockholm is expected to be 15 April 2026.

Advisors

Fasadgruppen has appointed Nordea Bank Abp, filial i Sverige and Skandinaviska Enskilda Banken AB as Joint Global Coordinators and Joint Bookrunners in connection with the Rights Issue. Gernandt & Danielsson Advokatbyrå KB acts as legal advisers to Fasadgruppen in connection with the Rights Issue.

For more information, please contact:

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About Fasadgruppen

Fasadgruppen Group AB (publ) acquires and develops entrepreneurial specialist companies that care for and create sustainable properties. The group's subsidiaries possess expertise in all aspects of exterior work on properties, such as façades, windows, balconies and roofs. Common to most services is that they contribute to greater energy efficiency and a better living environment. Fasadgruppen is listed on Nasdaq Stockholm (ticker: FG). For more information, visit www.fasadgruppen.se.

The information was submitted for publication, through the agency of the contact persons set out above, at 1 April 2026 13:00 CEST.

Important information

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In the United Kingdom, this announcement does not constitute an offer of the Securities to the public for the purposes of the Public Offers and Admissions to Trading Regulations 2024. In addition, the communication of this press release and any other related documents or materials have not been approved by an authorised person for the purposes of section 21 of the Financial Services and Markets Act 2000. Accordingly, the communication of such documents and/or materials as a financial promotion is only being made to, and may only be acted upon by, the following persons in the United Kingdom: (i) “investment professionals”, being persons who have professional experience in matters relating to investments, as defined in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “**Order**”), (ii) high net worth companies and other persons falling within Article 49(2) of the Order, (iii) existing members or creditors of the Company or other persons falling within Article 43 of the Order or (iv) any other persons to whom it may otherwise be lawfully made under the Order (all such persons referred to above together being referred to as “**Relevant Persons**”). Any investment activity to which this communication relates will only be available to and will only be engaged with, persons in the United Kingdom who are Relevant Persons. Any person who is not a Relevant Person should not act or rely on this press release or any of its contents.

The press release is for informational purposes only and does not constitute an offer to sell or issue, or the solicitation of an offer to buy or acquire, or subscribe for, any securities or any other financial instruments in the Company. Any offer in respect of the Securities was only made through the prospectus that the Company has published in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the “**Prospectus Regulation**”). The prospectus is only valid for offers of securities to the public in Sweden and Denmark. In the other EEA Member States (each such EEA Member State, a “**Relevant State**”), this press release and the information contained herein are intended only for and directed to qualified investors as defined in Article 2(e) of the Prospectus Regulation. The Company does not intend to offer the Securities to

the public in any Relevant State, except in accordance with any exemptions in the Prospectus Regulation. Persons in a Relevant State who are not qualified investors should not take any action based on this press release nor rely on it.

The Company has not made any offer of the Securities to, and will not approve application forms from, subscribers (including shareholders), or persons acting on behalf of subscribers, in any jurisdiction where applications for such subscription would contravene applicable laws or regulations, or would require additional prospectuses, filings, or other measures in addition to those required under Swedish law. Measures in violation of the restrictions may constitute a breach of relevant securities laws.

This press release contains forward-looking statements that reflect the Company's current view of future events. Words such as "intend", "assess", "expect", "may", "plan", "estimate" and other expressions involving indications or predictions regarding future development or trends, not based on historical facts, identify forward-looking statements and reflect the Company's beliefs and expectations and involve a number of risks, uncertainties and assumptions which could cause actual events and performance to differ materially from any expected future events or performance expressed or implied by the forward-looking statement. The information contained in this press release is subject to change without notice and, except as required by applicable law, the Company does not assume any responsibility or obligation to update publicly or review any of the forward-looking statements contained in it and nor does it intend to. You should not place undue reliance on forward-looking statements, which speak only as of the date of this press release.

Nordea Bank Abp, filial i Sverige and Skandinaviska Enskilda Banken AB are acting exclusively for the Company in connection with the Rights Issue and not for anyone else. Nordea Bank Abp, filial i Sverige and Skandinaviska Enskilda Banken AB are not responsible to anyone other than the Company for providing the protection afforded to their clients or for providing advice in connection with the Rights Issue or with respect to anything else referred to herein.