

AVTECH - Poised for growth 2024

Redeye provides an update subsequent AVTECH's Q3 2023 report. AVTECH came in slightly below on topline and EBITDA. However, we are still pleased with the results. The current run-rate implies our incremental revenue for 2024e is only SEK3.6m, or 9.5% convertion of the pipeline. Thus, we believe the risk/reward remains favorable at the current valuation.

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Attachments

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