
Lagercrantz - Solid report with large variations

Redeye thinks that Lagercrantz reported a solid quarter despite a drop in organic sales. There was quite large variations within the group where division Niche Products surprised us with exceptional performance while Electrify and TecSec met challenges. Following the continued strong share price development in recent months we think the room for multiple expansion is limited and that EPS growth will be the main driver for the stock ahead.

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