

Morrow Bank AB: Successful placement of Subordinated Tier 2 bond

Morrow Bank AB (publ) has today issued subordinated Tier 2 bonds in the amount of NOK 200m with final maturity date in 2036 and first call date after 5 years.

The bond will carry a floating rate interest of 3-month NIBOR +375bps per annum. Settlement of the bond is expected to be 27 February 2026 and will be admitted to trading on Nordic ABM.

ABG Sundal Collier acted as Sole Bookrunner in the transaction

Contact

Eirik Holtedahl, CFO

Tel: +47 96 91 22 91

Email: ir@morrowbank.com

About Morrow Bank

Morrow Bank is a Nordic consumer finance bank offering digital and flexible financing solutions to creditworthy individuals in Norway, Sweden and Finland. The bank offers consumer loans, credit cards and high-yield deposit accounts, supported by a modern and scalable banking platform.