Interim report January 1 – June 30 2026

Positive development during the quarter

This is a translation of the Swedish version of the report. In case of any discrepancies, the Swedish version shall prevail.

Second quarter 2026

- Group's Net turnover amounted to SEK 684.7 million (672.0).
- Operating profit according to APM* amounted to SEK 67.2 million (16.7) and according to IFRS to SEK 92.4 million (40.4).
- Earnings per share for the quarter amounted to SEK 6.5 (0.0) according to APM and SEK 9.3 (2.3) according to IFRS.
- Of earnings per share for the quarter according to both APM and IFRS, SEK 1.7 (-0.5) was attributable to the result from exposure to metal price risk. The operating component of earnings per share amounted to SEK 4.8 (0.4) according to APM and SEK 7.6 (2.7) according to IFRS.

First six months of 2026

- Group's Net turnover amounted to SEK 1 294.3 million (1 311.6)
- Operating profit according to APM amounted to SEK 93.3 million (49.5) and according to IFRS to SEK 142.8 million (97.9).
- Earnings per share for the first six months amounted to SEK 8.4 (3.0) according to APM and SEK 13.7 (7.9) according to IFRS.
- Of earnings per share for the first six months according to both APM and IFRS, SEK 3.2 (-0.7) was attributable to the result from exposure to metal price risk. The operating component of earnings per share amounted to SEK 5.2 (3.7) according to APM and SEK 10.5 (8.6) according to IFRS.
- Equity per share amounted to SEK 211.1 (191.8) according to APM and to SEK 107.4 (92.1) according to IFRS.
- Net debt/EBITDA amounted to 0.4 (0.5) at the end of the period.

Key ratios for fair alternative result (APM) and IFRS	APM				IFRS			
	Q2		Q1-Q2		Q2		Q1-Q2	
	2026	2025	2026	2025	2026	2025	2026	2025
Net turnover	684.7	672.0	1 294.3	1 311.6	684.7	672.0	1 294.3	1 311.6
EBITDA	114.1	63.2	186.5	142.6	114.1	63.2	186.5	142.6
Depreciations, MSEK	-46.9	-46.5	-93.2	-93.1	-21.7	-22.8	-43.7	-44.7
Operating income/loss, MSEK	67.2	16.7	93.3	49.5	92.4	40.4	142.8	97.9
Net income for the period (after tax), MSEK	49.3	1.1	64.6	25.6	70.0	18.1	104.0	61.5
Net income for the period related to continuing operations (after tax), MSEK	49.9	8.6	68.1	35.8	70.6	25.6	107.4	71.7
Earnings per share from continuing operations (after tax), SEK	6.5	1.0	8.8	4.4	9.3	3.3	14.2	9.3
Earnings per share (after tax), SEK	6.5	0.0	8.4	3.0	9.3	2.3	13.7	7.9
Return on Equity based on Net Income for the period (after tax), %	12.8%	0.3%	8.4%	3.6%	36.3%	10.2%	27.4%	17.9%
Equity per share, SEK	211.1	191.8	211.1	191.8	107.4	92.1	107.4	92.1
Total assets, MSEK	2 464.0	2 420.7	2 464.0	2 420.7	1 478.2	1 473.3	1 478.2	1 473.3
Net debt/EBITDA	0.4	0.5	0.4	0.5	0.4	0.5	0.4	0.5

*Alternative Performance Measures (APM): Since 2025, ProfilGruppen has used Alternative Performance Measures (APM) to provide a clearer and more true and fair view of the Group's capital-intensive operations. This interim report includes income statements, statements of financial position and key performance indicators prepared in accordance with APM, together with a description of the methodology (Note 8). In the income statement, APM differs from IFRS through the use of imputed depreciation instead of statutory depreciation and through income tax being calculated on the underlying APM result. In the statement of financial position, intangible and tangible assets are measured at their imputed residual values under APM, with the resulting revaluation allocated between equity and deferred tax liabilities. The portion of earnings attributable to the Group's exposure to metal price risk is identical under both APM and IFRS and is intended to reflect the realised portion of the metal risk result during the period rather than the change in value arising during the period. Realised earnings from exposure to metal price risk are based on assumptions and therefore involve a degree of uncertainty.

Profitability

ProfilGruppen's profitability has for some time been insufficient to ensure a long-term sustainable business.

However, efforts to further develop both the operations and profitability continue in several areas. The results for the second quarter indicate a positive trend. Through the continued development of our organisation, ways of working and customer offering, we are creating better conditions for improved efficiency, strengthened competitiveness and long-term value creation.

Alternative Performance Measures (APM) for a more fair view

We operate a capital-intensive industrial business in which the economic value of assets, capital consumption and capital renewal are central to the Group's development. Statutory financial reporting is prepared in accordance with IFRS and is largely based on historical cost, which does not provide a true and fair view of the business. For operations with long-lived production facilities and extensive use of fully depreciated assets, such reporting may result in performance measures that do not reflect the underlying economic reality. ProfilGruppen therefore uses Alternative Performance Measures (APM) to provide a clearer and more true and fair view of the Group's financial position.

The income statements prepared in accordance with APM and statutory accounting are identical up to operating profit before depreciation and amortisation (EBITDA). Differences between APM and IFRS arise from the use of imputed depreciation under APM and from income tax being calculated on the underlying APM result.

In the APM statement of financial position, fixed and intangible assets are measured at their imputed residual values. The resulting revaluation is allocated between equity and deferred tax liabilities.

Imputed depreciation amounted to SEK 46.9 million (46.5) during the quarter, compared with statutory depreciation of SEK 21.7 million (22.8). As a result, operating profit and earnings per share are significantly affected by the alternative methodology.

For further information regarding the APM methodology, please refer to Note 8.

Operating Profit

Both IFRS and APM results are divided into an operating component and a component attributable to the Group's exposure to metal price risk. This allocation and the related periodisation of earnings are based on assumptions and therefore involve a degree of uncertainty.

The portion of earnings attributable to the Group's exposure to metal price risk is identical under both APM and IFRS and seeks to reflect the realised result of metal risk for the period, rather than the unrealised change in value occurring during the period.

Second quarter

Market

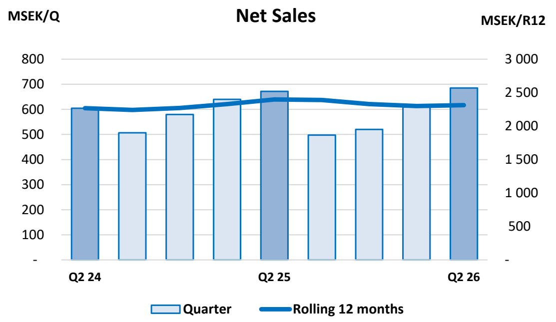
The second quarter of 2026 was characterised by continued geopolitical uncertainty and an uncertain global economic environment. This affected the aluminium market through significant fluctuations in raw material prices and a more cautious purchasing behaviour among parts of the customer base. In certain segments, a cautious approach to inventory build-up and investments resulted in shorter planning horizons and more variable order intake.

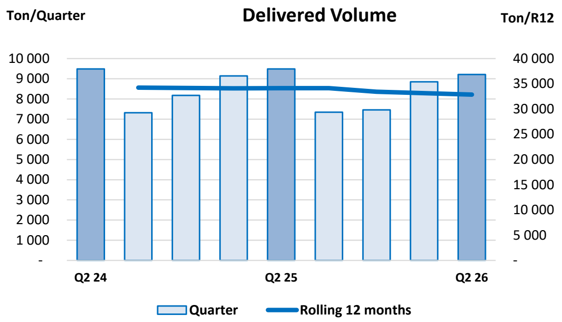
Overall demand for aluminium profiles was slightly lower than during the corresponding period of the previous year. Performance varied across customer segments, with some markets developing steadily while others were more noticeably affected by the uncertain external environment. The Group's broad exposure to multiple market segments, customer groups and applications helped balance variations in demand and contributed to operational stability.

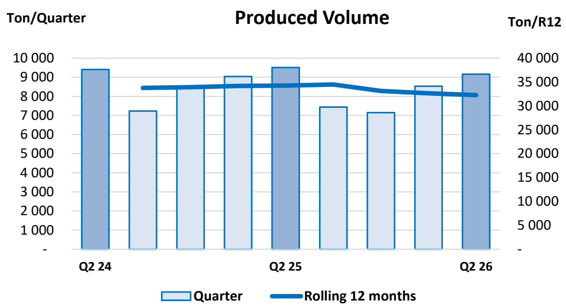
Revenues and deliveries in second quarter

The Group's revenue for the second quarter of 2026 amounted to SEK 684.7 million (672.0), representing an increase of approximately 2 percent compared with the corresponding period of the previous year. The increase in revenue was driven by higher metal prices.

During the second quarter, the ProfilGruppen Group delivered 9,225 tonnes (9,500) of aluminium profiles, while production amounted to 9,175 tonnes (9,500), excluding volumes from the Polish operation that was leased during the previous year. The slightly lower delivery volume in the second quarter was attributable to somewhat weaker demand, influenced by the prevailing market uncertainty.







** Definitions are available at www.profilgruppen.se*

Alternative Performance Measures during second quarter

The APM result is affected by the same factors as the IFRS result except for depreciation and income tax. However, depreciation represents a larger proportion of the total cost base, resulting in greater impact on earnings from both increasing and decreasing volumes.

Operating profit according to APM amounted to SEK 67.2 million (16.7) for the quarter, corresponding to an operating margin of 9.8 percent (2.5).

The improvement in earnings was attributable to strong operational efficiency and realised earnings from the Group's exposure to metal price risk.

Accounting-based result (IFRS) during second quarter

Operating profit according to statutory accounting for the second quarter amounted to SEK 92.4 million (40.4), corresponding to an operating margin of 13.5 percent (6.0). Profit before tax amounted to SEK 88.1 million (34.6).

Earnings per share from continuing operations for the quarter amounted to SEK 9.3 (3.3). Earnings per share (no dilution) amounted to SEK 9.3 (2.3). There is no dilution.

Metal position at risk during second quarter

Metal costs during the second quarter remained stable, although at a level higher than historically. The realised earnings effect from the Group's exposure to metal price risk (before tax) is estimated at SEK 15.5 million (-4.3) for the second quarter.

Consequently, the operating portion of total EBITDA (SEK 114.1 million), excluding earnings from the Group's exposure to metal price risk, amounted to SEK 98.6 million (67.5). On the same basis, the operating return on equity (after tax) according to APM amounted to approximately 9.6 percent (1.2) during the second quarter.

First six months of 2026

Alternative Performance Measures during first half of 2026

Operating profit according to APM amounted to SEK 93.3 million (49.5) for the first six months of 2026, corresponding to an operating margin of 7.2 percent (3.8).

Return on equity after tax according to APM amounted to 8.4 percent (3.6).

Earnings per share from continuing operations according to APM amounted to SEK 8.8 (4.4). Earnings per share (no dilution) amounted to SEK 8.4 (3.0). There is no dilution.

Accounting-based result (IFRS) during first half of 2026

Operating profit according to statutory accounting amounted to SEK 142.8 million (97.9), corresponding to an operating margin of 11.0 percent (7.5). Profit before tax amounted to SEK 135.3 million (93.5).

Earnings per share from continuing operations for the first half of 2026 amounted to SEK 14.2 (9.3). Earnings per share (no dilution) amounted to SEK 13.7 (7.9). There is no dilution.

Metal position at risk during first half of 2026

Metal costs during the first half of 2026 remained at a level higher than historically. The realised earnings effect from the Group's exposure to metal price risk (before tax) is estimated at SEK 29.9 million (-6.2) for the period.

Consequently, the operating portion of total EBITDA (SEK 186.5 million), adjusted for earnings from the Group's exposure to metal price risk, amounted to SEK 156.6 million (148.8). On the same basis, operating return on equity (after tax) according to APM amounted to approximately 5.3 percent (4.3) during the first half of 2026. These figures indicate that the underlying operating profitability remains below the Group's target of a 15 percent return on equity after tax according to APM.

Investments during first half of 2026

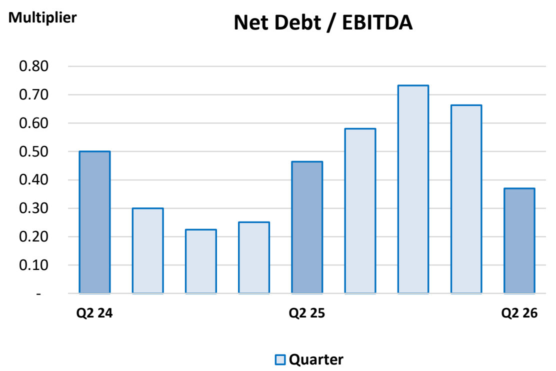
Investments during the first six months of 2026 amounted to SEK 21.9 million (41.8), excluding changes in right-of-use assets. Of the total investments, SEK 9.0 million (26.0) related to machinery and equipment, while the remaining SEK 12.9 million (15.8) related to extrusion tools.

Financing and Liquidity

Cash flow from operating activities for the first six months of 2026 amounted to SEK 110.7 million (30.4). Cash flow for the period was positively affected by the discontinuation of the Polish operation by SEK 33.7 million (-48.0) and negatively affected by the repayment of pandemic-related tax deferrals of SEK -31.9 million (-41.0). Excluding these effects, cash flow amounted to SEK 108.9 million (119.4). Cash flow after investing activities amounted to SEK 85.7 million (-17.7). The liquidity reserve amounted to SEK 196.5 million (203.0) as of 30 June 2026.

The balance sheet total according to IFRS amounted to SEK 1,478.2 million (1,473.3) at the end of the quarter, while the balance sheet total according to APM amounted to SEK 2,464.0 million (2,420.7).

Net debt amounted to SEK 104.0 million (116.0) as of 30 June 2026, and net debt/EBITDA amounted to 0.4x (0.5). The remaining pandemic-related tax deferral liability of SEK 52 million is not included in the calculation of net debt. Including this liability, net debt/EBITDA would amount to 0.6x. ProfilGruppen's target is a net debt/EBITDA ratio of less than 2.0x. The pandemic-related tax deferrals will be amortised gradually through 2027.



* *Definitions are available at www.profilgruppen.se*

Profil Gruppen.

Currency
The Group has a currency loan which amounted to EUR 5.1 million (EUR 6.5 million) at the balance sheet date.

Personnel
The average number of employees in the Group during the first six months was 498 (497), while the number of employees as of 30 June 2026 amounted to 493 (503).

Risks and uncertainties
The Company's risks and risk management have not materially changed compared with the description provided in the 2025 Annual Report.

At the end of the second quarter, the Group's exposure to metal price risk amounted to approximately SEK 53 million (80), based on the market valuation at the balance sheet date. During the second quarter, the LME aluminium price increased as a result of continued geopolitical uncertainty in the market.

Our business model, which is based on purchasing metal against specific customer orders, means that ProfilGruppen is to a large extent not exposed to raw material price risk. However, the Group's exposure to metal price risk is affected by changes in metal prices.

The reported exposure to metal price risk amounted to 1 300 tonnes (2 700) at the end of the quarter, representing 3.5 percent of the Group's total annual metal purchases. The level of the exposed metal position is determined independently by the Group and is not linked to customer orders or customer-related business activities.

Significant events during the period
In May, Per Thorsell assumed the position of President and CEO of ProfilGruppen. He succeeds Kerstin Konradsson, who served as Interim President and CEO since November 2025. In June, Fredrik Uhrbom assumed the position Head of Extrusion.

Outlook for 2026
ProfilGruppen does not provide a forecast.

Interim Reports 2026
Interim report for the third quarter of 2026 will be published 22 October 2026 at 14:00 CET.

** Definitions are available at www.profilgruppen.se*

The Group’s fair alternative comprehensive income (APM)

MSEK	Note	Q1 2026	Q1 2025	Kvartal 1-2 2026	Kvartal 1-2 2025	Q1, R12 2026	Full Year 2025
Net turnover		684.7	672.0	1 294.3	1 311.6	2 312.5	2 329.8
Cost of goods sold	3	-530.7	-571.9	-1 028.4	-1 097.8	-1 883.3	-1 952.7
Gross Margin		**154.0**	**100.1**	**265.9**	**213.8**	**429.2**	**377.1**
Other operating revenues		0.1	0.2	0.1	0.4	0.8	1.1
Selling and adminstrative expenses		-40.0	-37.1	-79.5	-71.5	-148.8	-140.8
Other operating expenses		0.0	0.0	0.0	-0.1	0.0	-0.1
EBITDA		**114.1**	**63.2**	**186.5**	**142.6**	**281.2**	**237.3**
Imputed depreciation		-46.9	-46.5	-93.2	-93.1	-186.3	-186.1
depreciations intangible assets		-1.0	-1.0	-2.0	-2.0	-4.0	-3.9
depreciations building and property		-3.9	-3.5	-7.5	-7.1	-14.6	-14.1
depreciations machinery and equipment		-38.6	-38.7	-76.6	-77.4	-154.0	-154.7
depreciations right-of-use assets		-3.5	-3.4	-7.1	-6.7	-13.8	-13.4
Operating profit/loss		**67.2**	**16.7**	**93.3**	**49.5**	**94.9**	**51.2**
Financial income		0.2	0.2	0.6	0.6	2.2	2.2
Financial expenses		-4.5	-6.0	-8.1	-5.0	-12.2	-9.1
Net financial income/expenses		**-4.3**	**-5.8**	**-7.5**	**-4.4**	**-10.0**	**-6.9**
Income after financial items		**62.9**	**10.9**	**85.8**	**45.1**	**84.9**	**44.3**
Income tax from continuing operations		-13.0	-2.2	-17.7	-9.3	-17.5	-9.1
Profit for the period from continuing operations		**49.9**	**8.6**	**68.1**	**35.8**	**67.4**	**35.2**
Loss for the period from discontinued operations		-0.8	-9.3	-4.3	-12.7	-31.6	-40.0
Income tax from discontinued operations		0.2	1.8	0.8	2.4	6.0	7.6
Loss for the period from discontinued operations		**-0.6**	**-7.5**	**-3.5**	**-10.3**	**-25.6**	**-32.4**
Net income for the period		**49.3**	**1.1**	**64.6**	**25.6**	**41.8**	**2.8**
of which attributable to:							
Owners of the parent		47.7	-0.3	62.0	22.6	37.6	-1.8
Non-Controlling interests		1.5	1.4	2.6	3.0	4.2	4.6
Earnings per share from continuing operations, SEK		6.5	1.0	8.8	4.4	8.5	4.1
Earnings per share from discontinuing operations, SEK		-0.1	-1.0	-0.5	-1.4	-3.5	-4.4
Earnings per share, SEK		6.5	0.0	8.4	3.0	5.1	-0.2
Other comprehensive income							
Net income for the period		49.3	1.1	64.6	25.6	41.8	2.8
Hedging reserve		-2.5	-7.9	-6.1	4.5	-4.0	6.6
Translation differences		0.1	0.1	0.1	-0.2	-0.2	-0.5
Deferred tax on the above items		0.6	1.6	1.3	-0.9	0.8	-1.4
Total items that will subsequently be reclassified to net income		**-1.8**	**-6.2**	**-4.7**	**3.4**	**-3.4**	**4.7**
Revaluation of defined benefit pension obligation		0.0	-0.1	0.0	-0.1	0.0	-0.1
Total items that will subsequently not be reclassified to net income		**0.0**	**-0.1**	**0.0**	**-0.1**	**0.0**	**-0.1**
Total other comprehensive income		**-1.8**	**-6.3**	**-4.7**	**3.3**	**-3.4**	**4.6**
Comprehensive income for the period		**47.5**	**-5.2**	**59.9**	**28.9**	**38.4**	**7.4**
of which total comprehensive income for the period attributable to:							
Owners of the parent		46.5	-4.8	58.6	26.6	37.6	12.7
Non-controlling interests		1.0	-0.4	1.3	2.2	0.8	-5.4
Earnings per share, SEK		6.3	-0.6	7.9	3.6	5.1	1.7

** Definitions are available at www.profilgruppen.se*

Statement of financial position in short (APM)

MSEK	30 jun 2026	30 jun 2025	31 dec 2025
Assets			
Intangible fixed assets	21.5	21.0	21.0
Tangible fixed assets	1 540.7	1 523.1	1 535.1
of which buildings and land	522.5	501.6	499.9
of which machinery and equipment	1 018.2	1 021.6	1 035.2
Right of use assets	18.6	18.6	17.8
Financial fixed assets	0.2	0.9	0.2
Deferred tax assets	0.4	0.3	0.3
Total fixed assets	1 581.4	1 563.9	1 574.4
Inventories	402.6	364.7	361.6
Current receivables	465.3	453.6	375.8
Liquid assets	14.7	38.5	50.0
Total current assets	882.6	856.8	787.4
Total assets	2 464.0	2 420.7	2 361.8
Shareholders' equity			
Total equity attributable to the parent Company´s shareholders	1 561.8	1 418.9	1 446.6
of which total comprehensive income for the period attributable to owners of the parent	*45.9*	*-6.6*	*-18.5*
Non-controlling interests	26.5	30.2	31.3
of which total comprehensive income for the period attributable to non-controlling interests	*1.5*	*1.4*	*0.7*
Total equity	1 588.2	1 449.2	1 477.8
Liabilities			
Interest-bearing liabilities	65.3	83.2	73.7
Interest-free liabilities	300.6	287.9	294.7
Total long-term liabilities	365.9	371.1	368.4
Interest-bearing liabilities and provisions	53.5	71.3	150.1
Interest-free liabilities	456.4	529.2	365.3
Total short-term liabilities	509.9	600.5	515.4
Total shareholders' equity and liabilities	2 464.0	2 420.7	2 361.6

** Definitions are available at www.profilgruppen.se*

Statement of comprehensive income in short (IFRS)

MSEK	Note	Q2 2026	Q2 2025	Q1-Q2 2026	Q1-Q2 2025	Q2, R12 2026	Full Year 2025
Net turnover		684.7	672.0	1 294.3	1 311.6	2 312.5	2 329.8
Cost of goods solds		-552.4	-594.7	-1 072.1	-1 142.5	-1 971.0	-2 041.4
Gross Margin		**132.3**	**77.3**	**222.2**	**169.1**	**341.5**	**288.4**
Other operating revenues		0.1	0.2	0.1	0.4	0.8	1.1
Selling expenses		-21.9	-22.3	-44.0	-42.5	-88.8	-87.3
Administrative expenses		-18.1	-14.8	-35.5	-29.0	-60.0	-53.5
Other operating expenses		0.0	0.0	0.0	-0.1	0.0	-0.1
Operating profit/loss		**92.4**	**40.4**	**142.8**	**97.9**	**193.5**	**148.6**
Financial expenses		-4.5	-6.0	-8.1	-5.0	-12.2	-9.1
Net financial income/expense		**-4.3**	**-5.8**	**-7.5**	**-4.4**	**-10.0**	**-6.9**
Income after financial items		**88.1**	**34.6**	**135.3**	**93.5**	**183.5**	**141.7**
Income tax from continuing operations		-17.5	-9.0	-27.9	-21.8	-37.6	-31.5
Profit for the period from continuing operations		**70.6**	**25.6**	**107.4**	**71.7**	**145.9**	**110.2**
Loss for the period from discontinued operations		-0.8	-9.3	-4.3	-12.7	-31.6	-40.0
Income tax from discontinued operations		0.2	1.8	0.9	2.5	6.3	7.9
Loss for the period from discontinued operations		**-0.6**	**-7.5**	**-3.4**	**-10.2**	**-25.3**	**-32.1**
Net income for the period		**70.0**	**18.1**	**104.0**	**61.5**	**120.6**	**78.1**
of which attributable to:							
Owners of the parent		68.5	16.7	101.4	58.5	116.4	73.5
Non-controlling interests		1.5	1.4	2.6	3.0	4.2	4.6
Earnings per share (before and after dilution), SEK							
-from continuing operations, SEK		9.3	3.3	14.2	9.3	19.7	14.3
-from discontinued operations, SEK		-0.1	-1.0	-0.5	-1.4	-3.4	-4.3
Total		9.3	2.3	13.7	7.9	16.3	9.9

Other comprehensive income

Net income for the period		70.0	18.1	104.0	61.5	120.6	78.1
Hedging reserve		-2.5	-7.9	-6.1	4.5	-4.0	6.6
Translation differences		0.1	0.1	0.1	-0.2	-0.2	-0.5
Deferred tax on the above items		0.6	1.6	1.3	-0.9	0.8	-1.4
Total items that will subsequently be reclassified to net income:		**-1.8**	**-6.2**	**-4.7**	**3.4**	**-3.4**	**4.7**
Revaluation of defined benefit pension obligation		0.0	-0.1	0.0	-0.1	0.0	-0.1
Total items that will subsequently not be reclassified to net income:		**0.0**	**-0.1**	**0.0**	**-0.1**	**0.0**	**-0.1**
Total other comprehensive income		**-1.8**	**-6.3**	**-4.7**	**3.3**	**-3.4**	**4.6**
Comprehensive income for the period		**68.2**	**11.8**	**99.3**	**64.8**	**117.2**	**82.7**
of which total comprehensive income for the period attributable to:							
Owners of the parent		66.7	10.4	96.7	61.8	113.0	78.1
Non-controlling interests		1.5	1.4	2.6	3.0	4.2	4.6
Earnings per share, SEK		9.0	1.4	13.1	8.4	15.3	10.6

Statement of financial position in short (IFRS)

	Note	Q2 2026	Q2 2025	Q4 2025
Assets				
Intangible fixed assets		10.0	10.0	10.0
Tangible fixed assets		566.4	586.7	584.9
of which buildings and land		143.1	152.7	149.7
of which machinery and equipment		423.2	433.9	435.4
Right of use assets		18.6	18.6	17.8
Financial fixed assets		0.2	0.9	0.2
Deferred tax assets		0.4	0.3	0.3
Total fixed assets		595.6	616.5	613.2
Inventories		402.6	364.7	361.6
Current receivables		465.3	453.6	375.8
Liquid assets		14.7	38.5	50.0
Total current assets		882.6	856.8	787.4
Total assets		1 478.2	1 473.3	1 400.6
Shareholders’ equity				
Total equity attributable to the parent Company´s shareholders		794.7	681.7	698.8
of which total comprehensive income for the period attributable to owners of the parent		*96.7*	*61.8*	*78.1*
Non-controlling interests		10.8	15.2	16.0
of which total comprehensive income for the period attributable to non-controlling interests		*2.6*	*3.0*	*4.6*
Total equity		805.5	696.9	714.8
Liabilities				
Interest-bearing liabilities		65.3	83.2	73.7
Interest-free liabilities		97.5	92.7	96.7
Total long-term liabilities		162.8	175.9	170.4
Interest-bearing liabilities and provisions		53.5	71.3	150.1
Interest-free liabilities		456.4	529.2	365.3
Total short-term liabilities		509.9	600.5	515.4
Total shareholders’ equity and liabilities		1 478.2	1 473.3	1 400.6

Statement of changes in equity in short (IFRS)

MSEK	Note	Q2 2026	Q2 2025	Q1-Q2 2026	Q1-Q2 2025	Full Year 2025
Opening balance, total equity		737.3	722.1	714.8	674.3	674.3
Changes attributable to owners of the parent:		0.0	0.0	0.0	0.0	0.0
Comprehensive income for the period		66.7	10.4	96.7	61.8	78.1
Changes attributable to non-controlling interests:						
Comprehensive income for the period		1.5	1.4	2.6	3.0	4.6
Transactions with shareholders						
New share issue/Shareholder contribution		0.0	0.0	0.0	0.0	0.0
Dividend		0.0	-37.0	-8.6	-42.2	-42.2
Closing balance, total equity		805.5	696.9	805.5	696.9	714.8

Statement of cash flows in short (accounting-based according to IFRS*)

MSEK	Note	Q2 2026	Q2 2025	Q1-Q2 2026	Q1-Q2 2025	Q2, R12 2026	Full year 2025
Operating activities							
Income after financial items from:							
Continued operations		88.1	34.6	135.3	93.5	183.5	141.7
Discontinued operations		-0.8	-9.3	-4.3	-12.7	-31.6	-40.0
Income after financial items including discontinued operations		**87.3**	**25.3**	**131.0**	**80.8**	**151.9**	**101.7**
Depreciation and write-down		21.7	22.8	43.7	44.7	87.7	88.7
Adjustment for other non-cash items		-4.5	11.7	0.0	13.4	-4.2	9.2
Interest received/paid		-6.9	-7.8	-11.1	-9.7	-19.5	-18.1
Paid income tax		5.6	-8.6	2.0	-24.7	-17.8	-44.5
Cash flow prior to change in working capital		**103.2**	**43.4**	**165.6**	**104.5**	**198.1**	**137.0**
						0.0	0.0
Inventories		-42.5	2.5	-18.5	-19.7	-6.3	-7.5
Operating receivables		-5.6	-34.3	-115.9	-134.1	-22.3	-40.5
Operating liabilities		8.8	2.6	79.5	79.7	-78.0	-77.8
Cash flow from operating activities		**63.9**	**14.2**	**110.7**	**30.4**	**91.5**	**11.2**
Acquisition of property. plant and equipment		-13.0	-24.5	-25.0	-48.1	-59.8	-82.9
Sale of property, plant and equipment		0.0	0.0	0.0	0.0	0.0	0.0
Cash flow from investing activities		**-13.0**	**-24.5**	**-25.0**	**-48.1**	**-59.8**	**-82.9**
Rights issue/Shareholder contributions 1)		0.0	0.0	0.0	0.0	0.0	0.0
Dividend		0.0	-37.0	-8.6	-42.2	-8.6	-42.2
Loans raised		0.0	0.0	0.0	0.0	0.0	0.0
Change in bank overdraft facility utilized		-65.8	43.4	-98.3	43.4	-17.5	124.2
Repayment of loans		-4.0	-4.1	-8.0	-8.2	-16.2	-16.4
Repayment of lease debts		-3.4	-3.3	-6.1	-5.4	-13.0	-12.3
Cash flow from financing activities		**-73.2**	**-1.0**	**-121.0**	**-12.4**	**-55.3**	**53.3**
Cash flow for the period		**-22.3**	**-11.3**	**-35.3**	**-30.1**	**-23.6**	**-18.4**
Liquid assets, opening balance		37.0	49.9	50.0	68.7	38.5	68.7
Translation differences in liquid assets		0.0	-0.1	0.0	-0.1	-0.2	-0.3
Liquid assets, closing balance		**14.7**	**38.5**	**14.7**	**38.5**	**14.7**	**50.0**
Liquidity reserve				196.5	203.0		134.0
Cashflow from discontinued operations		2.5	-34.7	33.7	-49.1	10.3	-72.5
Liquid assets in discontinued operations, closing balance		3.3	7.3	3.3	7.3	3.3	11.5

*The Group's cash flow is, in all material respects, identical under APM and IFRS. Depreciation, impairment charges and earnings items included in cash flow before changes in working capital differ between the two reporting frameworks.

Parent Company (reported solely under IFRS)

The Parent Company's revenue amounted to SEK 21.3 million (20.6) and consisted of rental income from Group companies. Profit after financial items amounted to SEK 36.3 million (28.3). Investments in the Parent Company during the first six months of 2026 amounted to SEK 38.0 million (0.7), relating to a new switchgear facility.

The Parent Company has no employees (none). The Parent Company's risks and uncertainties do not materially differ from those of the Group, as its operations consist of leasing properties to Group companies.

Income statement in short – the parent company (IFRS)

MSEK	Note	Q2 2026	Q2 2025	Q1-Q2 2026	Q1-Q2 2025	Q2, R12 2026	Full Year 2025
Turnover	7	10.9	10.3	21.3	20.6	41.9	41.2
Real estate costs		-2.1	-2.1	-4.5	-4.3	-8.4	-8.2
Gross Margin		**8.8**	**8.2**	**16.8**	**16.3**	**33.5**	**33.0**
Other operating revenues		0.0	0.0	0.0	0.0	0.0	0.0
Administrative expenses		-1.5	-1.0	-3.1	-2.4	-5.0	-4.3
Operating income		**7.3**	**7.2**	**13.7**	**13.9**	**28.5**	**28.7**
Result from shares in group companies		20.0	0.0	20.0	12.3	20.0	12.3
Write-down of shares in group companies		0.0	0.0	0.0	0.0	-23.7	-23.7
Interest income and similar income and expense items		1.3	1.2	2.7	2.5	4.7	4.5
Interest expenses and similar income and expense items		-0.1	-0.4	-0.1	-0.4	-0.2	-0.5
Income after financial items		**28.5**	**8.0**	**36.3**	**28.3**	**29.3**	**21.3**
Appropriations		0.0	0.0	0.0	0.0	41.9	41.9
Income before tax		**28.5**	**8.0**	**36.3**	**28.3**	**71.2**	**63.2**
Income tax		-1.7	-1.6	-3.3	-3.3	-16.1	-16.1
Net income for the period		**26.8**	**6.4**	**33.0**	**25.0**	**55.1**	**47.1**
Parent company statement of comprehensive income							
Net income for the period		26.8	6.4	33.0	25.0	55.1	47.1
Items that will subsequently be reclassified to net income:		0.0	0.0	0.0	0.0	0.0	0.0
Items that will subsequently not be reclassified to net income		0.0	0.0	0.0	0.0	0.0	0.0
Comprehensive income for the period		**26.8**	**6.4**	**33.0**	**25.0**	**55.1**	**47.1**

Balance sheet in short – the parent company (IFRS)

MSEK	Note	30 jun 2026	30 jun 2025	31 dec 2025
Assets				
Tangible assets				
Tangible fixed assets		203.7	170.3	169.4
Financial assets (shares in subsidiaries)		87.9	90.5	87.9
Total fixed assets		**291.6**	**260.8**	**257.3**
Current assets				
Current receivables		181.5	133.7	186.7
Cash and bank balances		0.0	0.0	0.0
Total current assets		**181.5**	**133.7**	**186.7**
Total assets		**473.1**	**394.5**	**444.0**
Equity and liabilities				
Equity		364.8	309.7	331.8
Untaxed reserves		98.5	75.4	98.5
Provisions for taxes		4.4	3.8	4.4
Long-term liabilities		0.0	0.0	0.0
Current liabilities		5.4	5.6	9.3
Total equity and liabilities		**473.1**	**394.5**	**444.0**

Notes

Note 1 – Accounting Principles

The interim report has been prepared in accordance with IAS 34 Interim Financial Reporting. The financial statements of the Parent Company have been prepared in accordance with the Swedish Annual Accounts Act and the Swedish Financial Reporting Board's recommendation RFR 2 Accounting for Legal Entities. The accounting policies applied by the Group are consistent with those used in the preparation of the most recent annual report. New or amended standards that became effective in 2026 have not had any impact on the Group's financial reporting. During the fourth quarter of 2025, a decision was taken to discontinue one of the Group's operations. As a result, this operation was accounted for in accordance with IFRS 5 Non-current Assets Held for Sale and Discontinued Operations in the financial statements as of 31 December 2025. Comparative periods in the interim report for 2026 have been restated in accordance with this principle, which means that certain reported figures do not correspond to those presented in the interim report for the previous year.

The APM reporting presented in this report constitutes supplementary analytical information to the financial reporting prepared in accordance with IFRS. For a description of the accounting principles applied in the APM reporting, please refer to Note 8 and the 2025 Annual Report.

Note 2 – Revenue by market

MSEK	Q2 2026	Q2 2025	Q1-Q2 2026	Q1-Q2 2025	Q2, R12 2026	Full Year 2025
Sweden	303.1	295.7	580.9	577.1	1043.7	1039.9
Germany	125.3	147.8	235.0	288.6	421.5	475.0
Others	256.2	228.5	478.3	445.9	847.3	814.9
Total	684.7	672.0	1 294.3	1 311.6	2 312.5	2 329.8

Note 3 – Depreciation and write-down of fixed assets (IFRS)

MSEK	Q2 2026	Q2 2025	Q1-Q2 2026	Q1-Q2 2025	Q2, R12 2026	Full Year 2025
Intangible fixed assets	0.0	0.0	0.0	0.0	0.0	0.0
Land and buildings	1.9	1.6	3.7	3.3	7.1	6.7
Machinery and equipment	16.3	17.9	32.9	34.8	66.7	68.6
Right of use assets	3.5	3.3	7.1	6.6	13.9	13.4
Total	21.7	22.8	43.7	44.7	87.7	88.7
of which write-down	0.0	0.0	0.0	0.0	0.0	0.0

Note 4 – Financial Expenses

MSEK	Q2 2026	Q2 2025	Q1-Q2 2026	Q1-Q2 2025	Q2, R12 2026	Full Year 2025
Interest expenses to financial institutions	2.4	1.4	4.3	2.9	7.6	6.2
Unrealized exchange rate revaluation of financial items (gain neg, loss pos)	0.8	1.9	1.4	-2.5	-0.6	-4.5
Cost for pandemic suspension of collection*	0.4	1.1	1.1	2.3	2.9	4.1
Other financial expenses	0.9	2.1	1.3	2.8	1.8	3.3
Total	4.5	6.5	8.1	5.5	11.7	9.1

Note 5 - Financial instruments, valued at fair value in statement of financial position

MSEK	30 jun 2026	30 jun 2025	31 dec 2025
Short-term receivables:			
Currency derivatives	1.7	5.0	6.6
Short-term non interest-bearing liabilities;			
Currency derivatives	1.2	0.6	0.0
Currency derivatives are used for hedge and are valued on level 2 according to IFRS 13.			
Forward contracts foreign exchange			
Hedged future cash flows, MEUR	9.3	21.7	14.8
Notional amount	103.4	246.6	168.8
Last maturity date of concluded forward contracts	2027-09-25	2026-12-15	2026-12-17

Note 6 - Pledged assets and contingent liabilities

MSEK	30 jun 2026	30 jun 2025	31 dec 2025
Property mortgages	82.9	82.9	82.9
Floating charges	420.0	440.0	420.0
Shares in subsidiaries	402.7	386.9	320.0
Guarantee commitments pensions	0.3	0.3	0.3

Note 7 – Related transactions
No related-party transactions occurred during the period that had a material impact on the Group's financial performance or financial position, other than customary payments of Board fees, remuneration to senior executives, dividends, and the intra-group deliveries and rental income in the Parent Company.

Note 8 – Reconciliation between accounting (IFRS) and the Alternative Performance Measures (APM)

Fair alternative income statements and balance sheets (APM)
ProfilGruppen operates a capital-intensive industrial business, in which the economic value of the asset base, capital consumption and capital renewal are key elements in the Group's long-term development. The Group's statutory financial reporting is prepared in accordance with IFRS and is primarily based on historical acquisition cost, which may not in itself provide a more true and fair view of the underlying economic reality. For operations characterised by long useful lives of production facilities and extensive utilisation of fully depreciated assets, reporting based on historical acquisition cost may result in performance measures that do not adequately reflect the Group's underlying economic performance. ProfilGruppen therefore applies Alternative Performance Measures (APMs) as supplementary analytical information in order to provide a clearer and more representative view of the Group's financial position. The applied methodology corresponds to an approach that could be used in the preparation of an acquisition balance sheet or purchase price allocation.

The Group's APMs do not affect statutory profit or loss, distributable reserves or the financial position reported in accordance with IFRS. They constitute a complementary basis for analysis.

The income statements prepared in accordance with APM and the accounting records are identical up to operating profit before depreciation and amortisation (EBITDA). Differences arise from the use of imputed depreciation rather than accounting depreciation, as well as from the calculation of income tax in the income statement, which is intended to provide a better reflection of the underlying profitability.

Calculation Principles for APM
Estimated Real Value of Fixed Assets:
Remaining technical useful life / calculated depreciation period × replacement value.
The remaining technical useful life and calculated depreciation periods have been determined through individual assessments. Replacement values reflect the cost of acquiring an asset with equivalent performance today. Technological development has resulted in today's new assets having significantly higher performance than older ones; therefore, the price of new assets is adjusted to reflect the performance of the specific machine.

Adjustment of Equity: (1 – current tax rate) × (real value – carrying amount).

Adjustment of Deferred Tax Liability :Current tax rate × (real value – carrying amount).

Tax in the Group's Alternative Total Comprehensive Income: Tax calculated on the alternative profit before tax.

Depreciation: Replacement value / calculated depreciation period.

Income tax on continuing operations is calculated as: Profit for the period from continuing operations × (current tax rate).

Tax on discontinued operations is calculated as: Profit for the period from discontinued operations × (the applicable tax rate for the discontinued operations).

Reconciliation between accounting-based statements (IFRS) and fair alternative statements (APM)

	IFRS Q2, 26	Adjustments	APM Q2, 26
Net turnover	684.7		684.7
Cost of goods sold excluded depreciations	-530.7		-530.7
Gross Margin excluded depreciations	**154.0**		**154.0**
Other operating revenues	0.1		0.1
Selling and administrative expenses	-40.0		-40.0
Other operating expenses	0.0		0.0
EBITDA	**114.1**		**114.1**
Depreciations	-21.7	-25.2	-46.9
Depreciations intangible assets	0.0	-1.0	-1.0
Depreciations building and property	-1.9	-2.0	-3.9
Depreciations machinery and equipment	-16.3	-22.3	-38.6
Depreciations right-of-use assets	-3.5	0.0	-3.5
Operating Profit/Loss	**92.4**	**-25.2**	**67.2**
Financial income	0.2		0.2
Financial expenses	-4.5		-4.5
Net financial income/expense	**-4.3**		**-4.3**
Income after financial items	**88.1**	**-25.2**	**62.9**
Income tax for continuing operations	-17.5	4.5	-13.0
Profit for the period from continuing operations	**70.6**	**-20.7**	**49.9**
Loss for the period from the discontinued operations	-0.8		-0.8
Income tax from discontinued operations	0.2		0.2
Loss for the period from the discontinued operations	**-0.6**	**0.0**	**-0.6**
Net income for the period	**70.0**	**-20.7**	**49.3**
of which attributable to			
Owners of the parent	68.5	-20.8	47.7
Non-controlling interests	1.5	0.0	1.5
Earnings per share from continuing operations	9.3	-2.8	6.5
Earnings per share from discontinued operations	-0.1	0.0	-0.1
Earnings per share, kr	9.3	-2.8	6.5
Other comprehensive income			
Net income for the period	70.0	-20.7	49.3
Heding reserve	-2.5		-2.5
Translation differences	0.1		0.1
Deferred tax on the above items	0.6		0.6
Total items that will subsequently be reclassified to net income	**-1.8**	**0.0**	**-1.8**
Revaluation of defined benefit pension obligation	0.0		0.0
Total items that will subsequently not be reclassified to net income	**0.0**		**0.0**
Total other comprehensive income	**-1.8**	**0.0**	**-1.8**
Comprehensive income for the period	**68.2**	**-20.7**	**47.5**
of which total comprehensive income for the period attributable to:			
Owners of the parent	66.7	-20.2	46.5
Non-controlling interests	1.5	-0.5	1.0
Earnings per share (comprehensive income), SEK	9.0	-2.7	6.3

Statement of financial position in short - IFRS & fair alternative value (APM) MSEK	IFRS 30 jun 2026	Adjustment	APM 30 jun 2026
Assets			
Intangible fixed assets	10.0	11.5	21.5
Tangible fixed assets	566.4	974.3	1 540.7
of which buildings and land	143.1	379.3	522.5
of which machinery and equipment	423.2	595.0	1 018.2
Right of use assets	18.6		18.6
Financial Fixed assets	0.2		0.2
Deferred tax assets	0.4		0.4
Total fixed assets	595.6	985.8	1 581.4
Inventories	402.6		402.6
Current receivables	465.3		465.3
Liquid assets	14.7		14.7
Total current assets	882.6	0.0	882.6
Total assets	1 478.2	985.8	2 464.0
Shareholder's equity			
Total equity attributable to the parent company	794.7	767.1	1 561.8
of which total comprehensive income for the period attributable to owners of the parent	*96.7*	*-50.8*	*45.9*
Non-controlling interests	10.8	15.7	26.5
of which total comprehensive income for the period attributable to non-controlling interests	*2.6*	*-1.1*	*1.5*
Total equity	805.5	782.7	1 588.2
Liabilities			
Interest-bearing liabilities	65.3		65.3
Interest-free liabilities	97.5	203.1	300.6
Total long-term liabilities	162.8	203.1	365.9
Interest-bearing liabilities and provisions	53.5		53.5
Interest-free liabilities	456.4		456.4
Total short-term liabilities	509.9	0.0	509.9
Total shareholder's equity and liabilities	1 478.2	985.8	2 464.0

Note 9 – Discontinued operations

In 2025, operations in Poland were initiated through the leasing of a production facility in a newly established Polish subsidiary. The operations were discontinued at the turn of the year. As from the fourth quarter of 2025, the operations have been reported as discontinued in accordance with IFRS 5. Information on the impact of these operations on earnings is presented in the Group's consolidated income statement (IFRS) and in the table below.

Summary of the income statement for discontinued operations	Q2	Q2	Q1-Q2	Q1-Q2	Q2, R12	Full Year
MSEK	2026	2025	2026	2025	2026	2025
Net Turnover	1.0	39.6	10.3	41.2	99.5	130.4
Cost of goods sold	-0.9	-47.4	-11.8	-50.8	-111.1	-150.1
Selling expenses	0.0	0.0	0.0	-0.2	-0.9	-1.1
Administrative expenses	-0.8	-1.2	-2.5	-2.6	-18.2	-18.3
Operating profit/loss	**-0.7**	**-9.0**	**-4.0**	**-12.4**	**-30.7**	**-39.1**
Financial income	0.0	0.1	0.0	0.1	0.7	0.8
Financial expenses	-0.1	-0.5	-0.3	-0.5	-1.5	-1.7
Income after financial items	**-0.8**	**-9.4**	**-4.3**	**-12.8**	**-31.5**	**-40.0**
Income tax	0.2	1.8	0.9	2.5	6.3	7.9
Net Income for the period	**-0.6**	**-7.6**	**-3.4**	**-10.3**	**-25.2**	**-32.1**

Cash flow from discontinued operations	Q2	Q2	Q1-Q2	Q1-Q2	Q2, R12	Full Year
	2026	2025	2026	2025	2026	2025
Cash flow from operating activities	2.5	-33.6	33.7	-48.0	9.7	-72.0
Cash flow from investing activities	0.0	-1.1	0.0	-1.1	0.6	-0.5
Cash flow from financing activities	0.0	0.0	0.0	0.0	0.0	0.0
Cash flow for the period	**2.5**	**-34.7**	**33.7**	**-49.1**	**10.3**	**-72.5**

Key ratios ProfilGruppen

Common key ratios (both methodologies)	Q2 2026	Q2 2025	Q1-Q2 2026	Q1-Q2 2025	Q2, R12 2026	Full Year 2025
Net turnover	684.7	672.0	1 294.3	1 311.6	2 312.5	2 329.8
EBITDA, MSEK	114.1	63.2	186.5	142.6	281.2	237.3
Cash flow from operating activites, MSEK	63.9	14.2	110.7	30.4	91.5	11.2
Investments, MSEK	11.0	24.9	21.9	41.8	59.1	79.0
Liquidity reserve, MSEK	196.5	203.0	196.5	203.0	196.5	134.0
Net debt, MSEK	104.1	116.0	104.1	116.0	104.1	173.8
Net debt/EBITDA	0.4	0.5	0.4	0.5	0.4	0.7
Interest-bearing liabilities and interest-bearing provisions, MSEK	118.8	154.5	118.8	154.5	118.8	223.8
Average number of employees	498	499	499	497	499	498
Net turnover per employee (average) TSEK	1.4	1.3	2.6	2.6	4.6	4.7
Average number of shares, thousands (no dilution)	7 399	7 399	7 399	7 399	7 399	7 399
Number of shares by the end of the period, thousands	7 399	7 399	7 399	7 399	7 399	7 399

Key ratios (APM)	Q2 2026	Q2 2025	Q1-Q2 2026	Q1-Q2 2025	Q2, R12 2026	Full Year 2025
Depreciations, MSEK	-46.9	-46.5	-93.2	-93.1	-186.3	-186.1
Operating income/loss, MSEK	67.2	16.7	93.3	49.5	94.9	51.2
Net income for the period (after tax), MSEK	49.3	1.1	64.6	25.6	41.8	2.8
Net income for the period related to continuing operations (after tax), MSEK	49.9	8.6	68.1	35.8	67.4	35.2
Operating margin, %	9.8%	2.5%	7.2%	3.8%	4.1%	2.2%
Income after financial items, MSEK	62.9	10.9	85.8	45.1	84.9	44.3
Profit Margin, %	9.2%	1.6%	6.6%	3.4%	3.7%	1.9%
Return on Equity based on Net Income for the period (after tax), %	12.8%	0.3%	8.4%	3.6%	2.8%	0.2%
Return on Capital Employed, %	15.4%	3.1%	10.6%	6.1%	5.6%	3.1%
Total assets, MSEK	2 464.0	2 420.7	2 464.0	2 420.7	2 464.0	2 361.6
Total equity attributable to the parent Company's shareholders, MSEK	1 561.8	1 418.9	1 561.8	1 418.9	1 561.8	1 446.6
Equity ratio, %	64.5%	59.9%	64.5%	59.9%	64.5%	62.6%
Net debt/equity ratio	0.1	0.1	0.1	0.1	0.1	0.1
Capital turnover	1.5	1.7	1.5	1.7	1.4	1.4
Proportion of risk-bearing capital, %	0.8	0.7	0.8	0.7	0.8	0.8
Interest coverage ratio	27.8	9.1	21.0	16.8	12.1	8.2
Equity per share, SEK	211.1	191.8	211.1	191.8	211.1	195.5
Earnings per share from continuing operations (after tax), SEK	6.5	1.0	8.8	4.4	8.5	4.1
Earnings per share from discontinued operations (after tax), SEK	-0.1	-1.0	-0.5	-1.4	-3.5	-4.4
Earnings per share (after tax), SEK	6.5	0.0	8.4	3.0	5.1	-0.2

Key ratios (IFRS)	Q2 2026	Q2 2025	Q1-Q2 2026	Q1-Q2 2025	Q2, R12 2026	Full Year 2025
Depreciations, MSEK	-21.7	-22.8	-43.7	-44.7	-87.7	-88.7
Operating income/loss, MSEK	92.4	40.4	142.8	97.9	193.5	148.6
Net income for the period (after tax), MSEK	70.0	18.1	104.0	61.5	120.6	78.1
Net income for the period related to continuing operations, MSEK	70.6	25.6	107.4	71.7	145.9	110.2
Operating margin, %	13.5%	6.0%	11.0%	7.5%	8.4%	6.4%
Income after financial items, MSEK	88.1	34.6	135.3	93.5	183.5	141.7
Profit Margin, %	12.9%	5.1%	10.5%	7.1%	7.9%	6.1%
Return on Equity based on Net Income for the period (after tax), %	36.3%	10.2%	27.4%	17.9%	16.1%	11.2%
Return on Capital Employed, %	39.1%	17.0%	30.0%	23.3%	21.5%	17.0%
Total assets, MSEK	1 478.2	1 473.3	1 478.2	1 473.3	1 478.2	1 400.6
Total equity attributable to the parent Company´s shareholders	794.7	681.7	794.7	681.7	794.7	698.8
Equity ratio, %	54.5%	47.3%	54.5%	47.3%	54.5%	51.0%
Net debt/equity ratio	0.1	0.2	0.1	0.2	0.1	0.2
Capital turnover	2.8	3.2	2.8	3.2	2.6	2.7
Proportion of risk-bearing capital, %	61.1	53.6	61.1	53.6	61.1	57.9
Interest coverage ratio	38.6	26.8	32.6	33.8	25.1	23.9
Equity per share, SEK	107.4	92.1	107.4	92.1	107.4	94.4
Earnings per share from continuing operations (after tax), SEK	9.3	3.3	14.2	9.3	19.2	14.3
Earnings per share from discontinued operations (after tax), SEK	-0.1	-1.0	-0.5	-1.4	-3.4	-4.3
Earnings per share (after tax), SEK	9.3	2.3	13.7	7.9	15.7	9.9

The key ratios above are presented to summarise the financial report and to facilitate the reader's overview of ProfilGruppen's financial position. Return on equity is calculated as profit for the period after tax as a percentage of average equity for the period. When calculating return on equity for an individual quarter, the quarterly profit after tax is annualised in order to reflect a full-year effect. For the calculation of return on equity on a rolling twelve-month basis (R12), profit after tax for the most recent four quarters is used. Net interest-bearing debt does not include pandemic-related deferrals amounting to a total of SEK 52 million. In the interest coverage ratio, only interest expenses to financial institutions are included. For other definitions and reconciliations of key ratios, reference is made to ProfilGruppen's website: www.profilgruppen.se. Rounding differences may occur.

When calculating the key ratios return on capital employed and capital turnover, profit and net sales for the period have been recalculated on a twelve-month basis. The key ratios refer to the Group and are based on the Group's figures, including non-controlling interests, with the exception of earnings per share and equity per share.

The interim report has been prepared in accordance with IAS 34 Interim Financial Reporting, as well as generally accepted accounting principles and the IFRS framework.

The Board of Directors and the CEO assure that the interim report provides a fair overview of the parent company's and the group's operations, position and results, and describes significant risks and uncertainties that the parent company and the companies included in the group face.

Åseda, July 14, 2026
The Board of Directors and the Chief Executive Officer of ProfilGruppen AB (publ), reg. no. 556277-8943

Bengt Stillström *Chairman of the board*	Per Thorsell *President and CEO*	Anders Berggren *Board member*	Per-Ola Holmström *Board member*
Mikael Ekbring *Styrelseledamot* *Appointed by the employees*	Anders Johansson *Styrelseledamot* *Appointed by the employees*	Karl Söderberg *Board member*	

This interim report has not been subject to review by the Company's auditors.

Brief facts about ProfilGruppen

- ProfilGruppen is a solutions partner for aluminium extrusions and components in Northern Europe.
- Cooperation with ProfilGruppen is characterised by simplicity and strong personal commitment.
- Customer value is created through a broad range of services, including logistics, warehousing and various delivery service concepts.
- Aluminium is our material of choice. From a life-cycle perspective, it offers advantages compared with many alternatives and enables the development of sustainable products.
- Extruded aluminium profiles and components are used across a wide range of industries, including interior design, construction, automotive and electronics.
- Manufacturing operations are based in Åseda, Sweden.
    - Four extrusion press lines for the production of aluminium profiles.
    - In-house anodising facility for surface treatment.
    - Further processing capabilities, including machining, bending and punching.
    - Highly automated facilities for processing, coating and packaging of interior components.
- A network of subcontractors broadens the range of available processing and finishing solutions.
- Certifications according to IATF 16949, ISO 14001, ISO 45001 and ISO 27001, as well as the aluminium industry’s sustainability standard, the Aluminium Stewardship Initiative Performance Standard (ASI).
- Founded in 1981 in Åseda, Småland.
- Listed on the Stockholm Stock Exchange since 1997 and included in the Small Cap segment.

For more information, please contact

Per Thorsell, President and CEO
Tel: 0474-551 10
per.thorsell@profilgruppen.se

Heléne Stenström, CFO
Tel: 0474-551 17
helene.stenstrom@profilgruppen.se

Current information and photographs for free publication are available at www.profilgruppen.se