



Press Release

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Arion Bank issues EUR 300 million senior preferred notes

Today, Arion bank issued a EUR 300 million senior preferred notes. The notes have a maturity of long 5 year and pay a coupon of 3.625% which corresponds to a spread of 130bps over mid-swaps.

The deal was more than 4x times oversubscribed with orders received from more than 140 investors. Final books stood around €1.3bn.

The Dealer Managers were Barclays, Deutsche Bank, J.P. Morgan and Nomura.

For any further information please contact:

Theodór Friðbertsson, Investor Relations at Arion Bank, ir@arionbanki.is, tel. +354 856 6760 or Eirikur Dor Jonsson, Head of Treasury at Arion Bank, eirikur.jonsson@arionbanki.is, tel. +354 856 7171

Attachments

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