

Voi Technology AB (publ) publishes bond prospectus and applies for admission to trading of its bonds on Nasdaq Stockholm

Voi Technology AB ("Voi" or the "Company") issued on October 17, 2024 senior secured bonds in the amount of EUR 50 million with a maturity of 4 years with ISIN SE0023134952 (the "Bonds") under a total framework amount of EUR 125 million.

Under the terms and conditions of the Bonds, Voi has undertaken to apply for admission to trading of the Bonds at Nasdaq Stockholm's list for corporate bonds. For the purpose of the admission to trading, the Company has prepared a listing prospectus which has today been approved by the Swedish Financial Supervisory Authority. The prospectus will be available on the Company's website, **www.voi.com/investor**, and the Swedish Financial Supervisory Authority's website **www.fi.se**. The application for admission to trading will be submitted and the first day of trading in the Bonds is expected to be on or about June 10, 2025.

For more information, please see www.voi.com/investor.

Contacts

For media inquiries: press@voi.com

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About Us

Founded in 2018, Voi is a Swedish micromobility company offering e-scooter and e-bike sharing in partnership with towns, cities and local communities. We believe e-scooters and e-bikes can play a central role in changing how people move in our towns and cities in the future. We want to ensure that the micromobility transformation happens the right way - through real innovative technology, open and transparent dialogue with towns, cities and governments and by adapting our products to local needs. Voi's holistic Environmental Action Plan tackles emissions and promotes renewable energy use and circularity along its supply chain.

Voi operates over 150,000 vehicles in over 110 towns and cities across 12 countries. It is headquartered in Stockholm and employs around 1,000 people. To date, Voi boasts more than eight million riders and has served more than 300 million rides.



This information is information that Voi Technology AB is obliged to make public pursuant to the Financial Instruments Trading Act. The information was submitted for publication at 2025-06-05 10:00 CEST.

Attachments

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