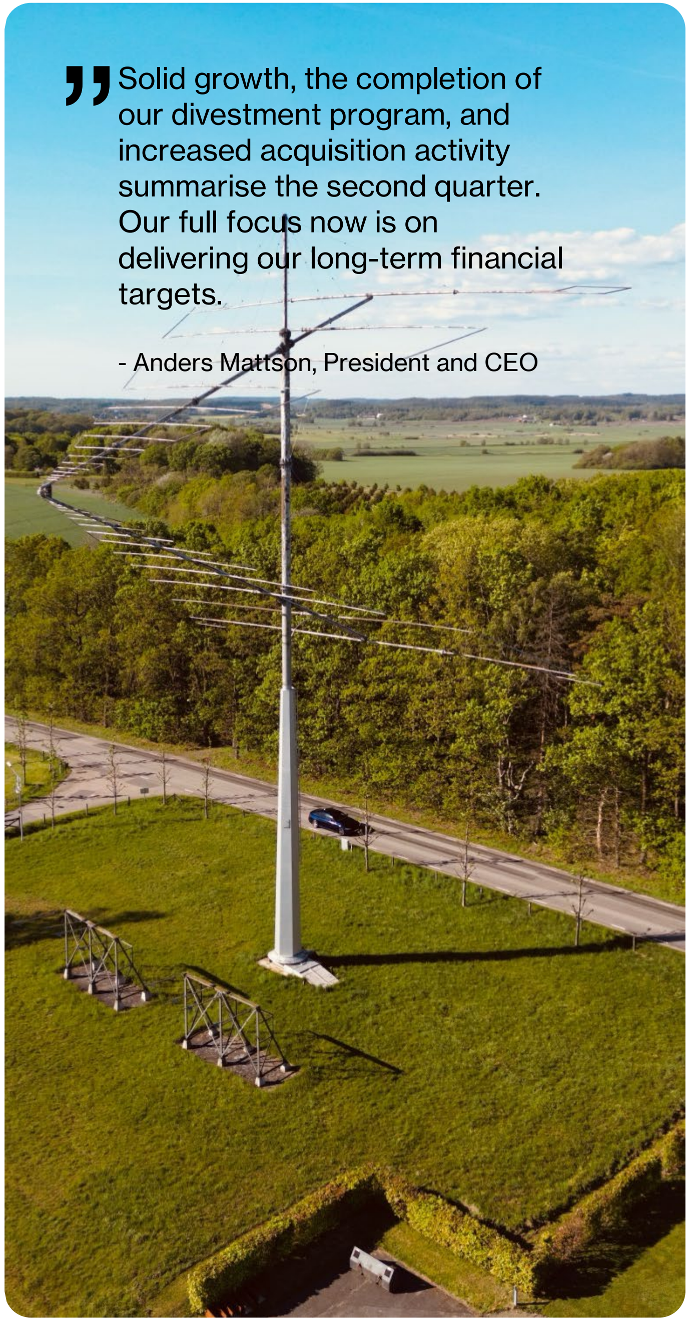


Interim Report Q2 2026

Q2 in short

- Net sales amounted to SEK 1,289 million (1,288). Organic growth contributed 11% excluding acquisitions and divestments.
- EBITA amounted to SEK 255 million (248), corresponding to an EBITA margin of 19.8% (19.3).
- Adjusted EBITA amounted to SEK 261 million (242). Organic growth contributed 5% excluding acquisitions and divestments. The adjusted EBITA margin was 20.3 (18.8).
- Profit before tax amounted to SEK 144 million (138). Profit after tax amounted to SEK 97 million (92) and earnings per share amounted to SEK 2.54 (2.26).
- Cash flow from operating activities amounted to SEK 186 million (132), corresponding to a cash flow generation of 70% (47%), and a free cash flow per share of SEK 2.04 (1.56).
- During the period, the divestment of the elevator business was completed, which was reported as discontinued operations. In addition, the last of the companies included in the strategic review initiated in 2025 has been divested.
- The company repurchased sustainability-linked bonds at a value of SEK 250 million.
- The Dutch company Rail Safety Systems and the Danish company JLM Teknik were acquired.

Key figures

SEK million	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Core operations*						
Net Sales	1,269	1,113	2,431	2,258	4,670	4,497
Adjusted EBITA	258	233	499	478	988	968
Adjusted EBITA-margin, %	20.3%	20.9%	20.5%	21.2%	21.2%	21.5%
Group						
Net Sales	1,289	1,288	2,548	2,618	5,126	5,196
Adjusted EBITA	261	242	507	493	1,034	1,020
Adjusted EBITA-margin, %	20.3%	18.8%	19.9%	18.8%	20.2%	19.6%
EBITA	255	248	417	503	1,022	1,108
EBIT	213	207	338	421	371	454
Earnings for the period after tax	97	92	118	165	-76	-28
Earnings per ordinary share after dilution, (SEK)	2.54	2.31	3.08	4.14	-2.23	-1.17
Free cashflow per share (SEK)	2.04	1.56	3.40	4.31	16.06	16.97
Financial net debt/Adjusted EBITDA, multiple	2.15	2.47	2.15	2.47	2.15	2.12
Net debt/Adjusted EBITDA, multiple	2.80	3.39	2.80	3.39	2.80	2.84
Return on capital employed	13.2%	11.9%	13.2%	11.9%	13.2%	13.5%
Return on equity	-2.1%	8.3%	-2.1%	8.3%	-2.1%	-1.1%
Cash flow conversion	70%	47%	63%	59%	90%	86%

*The core business refers to Sdiptech's portfolio of 33 business units, including central units excluding units that are not in line with the Group's direction and that have been divested during Q4 2025 – Q2 2026

COMMENTS BY THE CEO

Solid growth and increased pace of acquisitions

Net sales in Sdiptech's core business developed positively during the second quarter and grew by 14 percent of which 11 percent organic (excluding acquisitions and divestments). Adjusted EBITA grew by 11 percent in total in the second quarter and corresponding to a stable adjusted EBITA margin of 20.3 percent.

Cash flow generation was 70 percent in the quarter and 90 percent on a rolling twelve-month basis, which is in line with our target and creates a solid foundation for investments in existing businesses and new acquisitions.

The journey towards our long-term financial targets

Over the past 12 months, Sdiptech has taken several important strategic steps, and I am very pleased that we now have completed our divestment program. In total, eleven companies were divested, as well as our remaining elevator business, at an average multiple of 6.7x.

With this program now completed, we can fully focus on delivering our long-term financial targets.

We are working actively and gradually to achieve stable organic growth in combination with a higher rate of acquisitions. In the second quarter, we are now at +11 percent in total adjusted EBITA growth.

With a more efficient balance sheet and a streamlined portfolio, we are well positioned to gradually improve returns going forward. In the second quarter, ROCE was 13.2 percent, compared with 11.9 percent in the corresponding period last year.

Despite completing two acquisitions during the quarter, we maintained leverage within our target range, reflecting our disciplined approach to capital allocation while preserving capacity for continued value-creating acquisitions. At the end of the second quarter, the net debt/equity ratio was 2.80.

Business area development

Sdiptech's four business areas performed in line with or above our expectations in the second quarter.

The Supply Chain & Transportation business area maintained its positive momentum, in line with the cautiously optimistic trend observed in the first quarter. We also completed two acquisitions, bringing the business area to a total of eleven business units.

Energy & Electrification delivered another stable quarter with a profit growth of 14 percent, primarily supported by underlying demand in electrification.

Security & Safety continues to perform strongly, reporting profit growth of 20 percent in the second quarter. The performance was driven by several of our business units successfully capitalising on favourable trends in security and clean air technology.

Within business area Water & Bioeconomy, we continue to make investments and incur additional costs to strengthen our companies for long-term growth. As a result, costs increased during the quarter. Demand within the business area developed positively, driven in part by underlying growth in water treatment technology.

The growth journey continues

Since the fourth quarter of 2025, we have increased the pace of acquisitions, and during the second quarter we completed the acquisition of two companies. We welcomed Rail Safety Systems, RSS, which has extensive experience in railway safety, and JLM Teknik, which is a leading supplier of vacuum lifting tools to the group.

We are encouraged as we enter the second half of the year. Supported by a diversified portfolio of strong business units delivering growth, an expanding acquisition pipeline and a clear business strategy, we are well positioned for the future. Our ambition is to create long-term value for customers, employees and shareholders, while continuing to make progress toward our financial targets.

Have a great summer,

Anders Mattson,
President and CEO

Financial targets

15%

Total adjusted EBITA growth

>15%

Return on Capital Employed, ROCE

<3.0

Total Net Debt leverage ratio

FINANCIAL OVERVIEW

Development during the quarter

Net Sales

Net sales for the quarter amounted to SEK 1,289 million (1,288). Comparable units in the core business contributed SEK 1,240 million (1,113). This corresponded to an organic increase of 11% excluding currency effects, which was -2% (SEK -21 million). Acquisitions contributed SEK 50 million (0) and businesses divested during the period contributed SEK 20 million (175) before they were divested.

Net Sales	Apr-Jun 2026	Jan-Jun 2025
Organic	1,240	1,113
Currency	-21	0
Acquisition	50	0
Divestments	20	175
Total	**1,289**	**1,288**

Net Sales by business area

Our largest business area, Supply Chain & Transportation, continues its positive development and developed strongly in the second quarter with net sales increasing by 16% in total, including acquisitions.

The business areas Energy & Electrification and Safety & Security delivered another stable quarter and net sales increased by approximately 16% with solid demand in all business units.

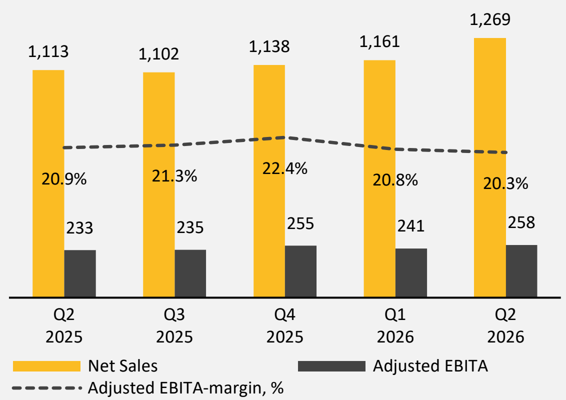
The Water & Bioeconomy business area delivered modest growth in the second quarter, with net sales increasing by 5%, driven primarily by underlying demand in water treatment technology.

Result

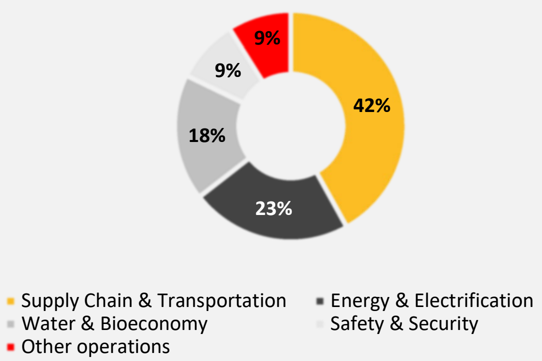
Adjusted EBITA amounted to SEK 261 million (242), corresponding to an adjusted EBITA margin of 20.3% (18.8). Comparable units in the core business contributed SEK 269 million (256) before central costs, of SEK -23 million (22). This corresponded to an organic increase of 5%, excluding currency effects, which was -1% (SEK -2 million) in the quarter. Acquisitions contributed SEK 14 million (0) and businesses divested during the period contributed SEK 3 million (8) before divestment. Operating profit EBIT amounted to SEK 213 million (207) affected by a capital loss from divestments of SEK -84 million and a dissolution of the contingent purchase consideration of SEK 90 million. Net financial items amounted to SEK -68 million (-69). The Group's profit after tax amounted to SEK 97 million (92) and earnings per ordinary share amounted to SEK 2.54 (2.31).

Adjusted EBITA	Apr-Jun 2026	Jan-Jun 2025
Organic	269	256
Central units	-23	-22
Currency	-2	0
Acquisition	14	0
Divestments	3	8
Total	**261**	**242**

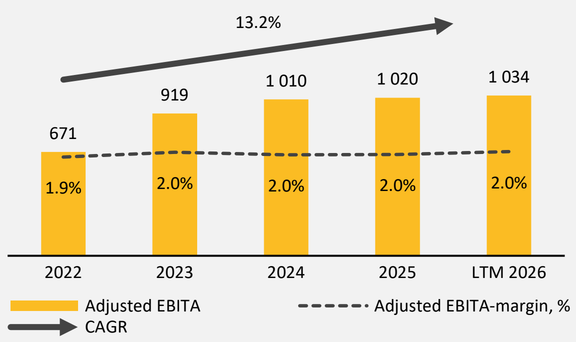
Net Sales, Core



Net Sales per segment, LTM



CAGR, Adjusted EBITA



FINANCIAL OVERVIEW

Development during the quarter

Return on capital employed

Return on capital employed amounted to 13.2% (11.9). Return on capital employed for core operating units, excluding goodwill and acquired intangible assets, amounted to 61.8% (59.2). Return on equity was -2.1% (8.3), the result measure is affected by the previous year's impairment losses and the year's capital loss.

Cash Flow

Cash flow from operating activities after changes in working capital was SEK 186 million (132). Cash flow generation during the period amounted to 70% (47). Free cash flow per share amounted to SEK 2.04 (1.56).

Inventories increased due to seasonal inventory build-up in some units. Cash flow from trade receivables developed negatively, driven by a higher share of deliveries at the end of the period. Other current operating receivables increased mainly due to increased processing in larger projects.

Cash flow from investing activities amounted to SEK -176 million (-283). Divestments made a positive contribution of SEK 37 million (-) net. Investments in intangible and tangible assets amounted to SEK -65 million (-47). Cash flow from financing activities amounted to SEK -347 million (201), of which repurchases of part of the sustainability-linked bond amounted to SEK -250 million (-).

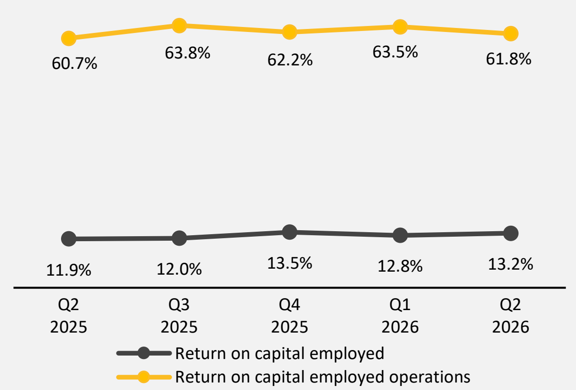
Liabilities

The net debt/equity ratio at the balance sheet date was 2.80 (3.39). Completed divestments contributed to reducing the debt/equity ratio, which is in line with the Group's targets. Net financial debt, excluding debt relating to contingent purchase considerations, amounted to SEK 2.15 (2.47)

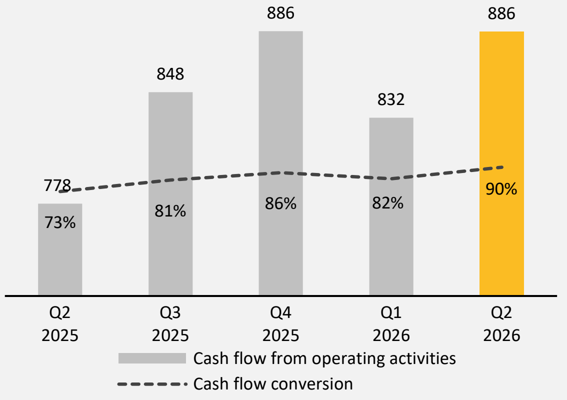
On April 3, 2026, Sdiptech has repurchased sustainability-linked bonds 2023/2027 for cash consideration at a price of 103.00 percent of the nominal amount plus accrued and unpaid interest. In total, bonds were redeemed to a value of SEK 250 million.

The Group's total utilized credit volume as of June 30, 2026 amounted to a total of approximately SEK 2,318 million and SEK 550 million in outstanding Sustainability-linked bonds. Together with the Group's cash and cash equivalents of SEK 589 million, there was approximately SEK 2,089 million in available funds.

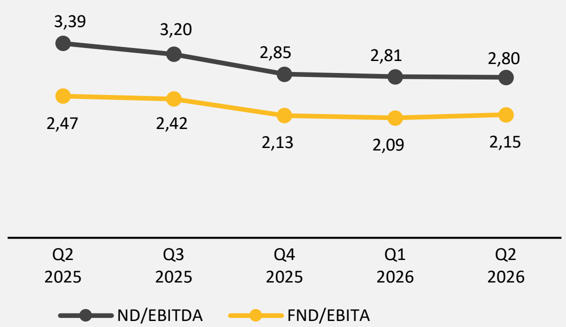
Return on capital employed



Cash Flow, LTM



Debt ratio, LTM



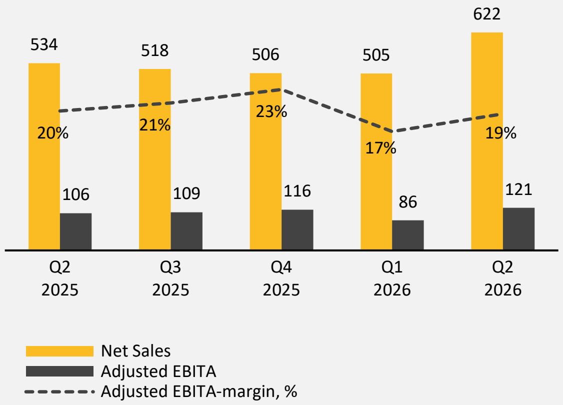
Two acquisitions completed in Q2

RSS, Rail Safety Systems – leading in railway safety

RSS is based in the Netherlands and generates annual revenue of EUR 6.6 million with strong profitability. The company develops and supplies patented magnetic safety solutions, and its unique technology enables increased productivity in railway maintenance operations. RSS has a strong position in the European market, with railway infrastructure managers and contractors among its customers. RSS becomes the tenth business unit within the Supply Chain & Transportation business area and has strong synergies with Mecno, Sdiptech's Italian business unit operating in rail grinding.

JLM Teknik – specialist in lifting solutions

JLM Teknik is based in Denmark and generates annual revenue of approximately DKK 55 million. The company has a strong market position in Denmark and supplies customers in industries such as warehousing and logistics, food and pharmaceuticals, glass and window manufacturing. JLM Teknik develops and manufactures a wide range of vacuum lifting solutions and offers a broad portfolio of other lifting equipment. Its growing international distributor network provides significant opportunities for future growth. JLM Teknik becomes the eleventh business unit within the Supply Chain & Transportation business area, strengthening Sdiptech's offering with efficient lifting solutions.

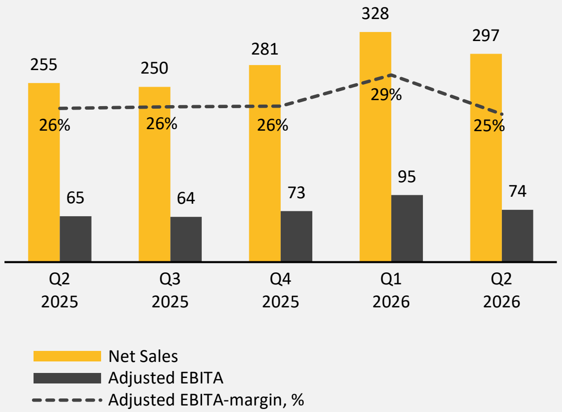


BUSINESS AREA

Supply Chain & Transportation

Our largest business area, Supply Chain & Transportation, continues its positive development and developed strongly in the second quarter. Net sales increased by 16 percent in total and adjusted EBITA increased by 14 percent compared to the second quarter of 2025, excluding currency effects. Our business units JR Industries, GAH and ELM performed particularly well during the quarter. During the second quarter, we acquired two new business units: the Dutch company Rail Safety Systems, which delivers solutions in railway safety, and JLM Teknik, which is a leading supplier of vacuum lifting tools.

SEK million	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Net Sales	622	534	1,127	1,056	2,150	2,080
Adjusted EBITA	121	106	207	197	432	422
Adjusted EBITA-margin %	19.5%	19.9%	18.4%	18.7%	20.1%	20.3%
No of business units	11	8	11	8	11	9
ROCE	49%	53%	49%	53%	49%	53%

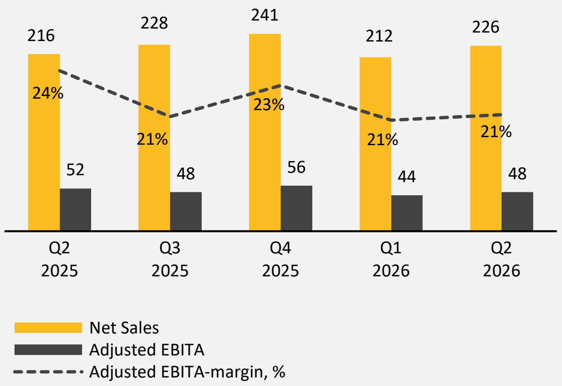


BUSINESS AREA

Energy & Electrification

Net sales increased by 16 percent in the business area and adjusted EBITA increased by 14 percent in the second quarter, driven by good demand and profitability across all business units. The business area specifically sees a demand for products and solutions driven by electrification and energy efficiency, and our business units Phase 3 and Rolec continued to develop strongly in the second quarter.

SEK million	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Net Sales	297	255	625	543	1,155	1,074
Adjusted EBITA	74	65	170	146	307	283
Adjusted EBITA-margin %	25.1%	25.6%	27.2%	27.0%	26.5%	26.4%
No of business units	6	6	6	6	6	6
ROCE	54%	44%	54%	44%	54%	49%

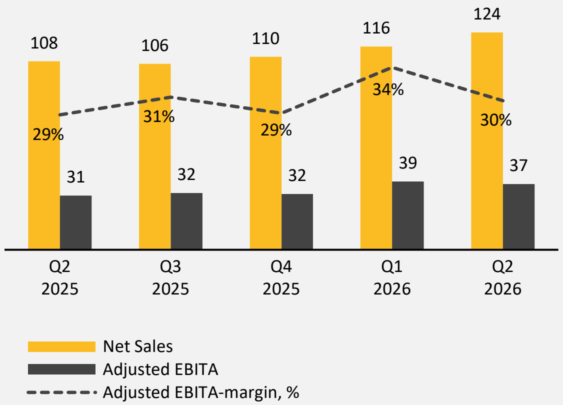


BUSINESS AREA

Water & Bioeconomy

The business area recorded net sales growth of 5 percent in the second quarter, as a result of, among other things, underlying growth in water treatment technology. We continue to make investments and incur additional costs to strengthen our companies for long-term growth. As a result, costs increased during the quarter resulting in a decline in adjusted EBITA of -9 percent, compared with corresponding quarter last year.

SEK million	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Net Sales	226	216	439	445	908	913
Adjusted EBITA	48	52	92	113	195	216
Adjusted EBITA-margin %	21.1%	24.1%	20.9%	25.4%	21.5%	23.7%
No of business units	9	9	9	9	9	9
ROCE	98%	116%	98%	116%	98%	99%



BUSINESS AREA

Safety & Security

Net sales in our smallest business area increased by 15 percent compared to the second quarter last year and adjusted EBITA increased by 20 percent. The business area shows strong underlying growth and is driven by the fact that several of our business units can capitalize on strong trends in, for example, safety and air purification technology, such as Medicvent. The improved profitability is a result of a better product mix and a higher proportion of service and software compared to the previous year.

SEK million	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Net Sales	124	108	240	214	456	430
Adjusted EBITA	37	31	76	65	141	129
Adjusted EBITA-margin %	30.2%	28.7%	31.8%	30.2%	30.8%	29.9%
No of business units	7	7	7	7	7	7
ROCE	143%	134%	143%	134%	143%	129%

Other information

The parent company and central entities

Central units consist of the Group's parent company Sdiptech AB and the Group's holding company. The Parent Company's revenues consist of an intra-group invoiced management fee, directed to the subsidiaries for the Parent Company's services. The costs consist of expenses for central functions such as management, acquisition teams, group finance and other central functions.

The number of employees in the Group at the end of the period was 1,975 (2,156). Completed acquisitions during the past twelve months have increased the number of employees by 52 employees and completed divestments have reduced the number of employees by 377 employees.

Risks and uncertainties

With more than 30 companies, the Group's operations are spread across a number of industries and geographies, and exposure to individual customers and suppliers is also limited. This limits business and financial risks. For a description of the Group's significant risk and uncertainty factors, please refer to the detailed description in the Annual Report for 2025. We are seeing some impact from the recent escalation of trade barriers and geopolitical unrest. We are following developments closely to ensure that we conduct our operations in the best possible way based on the prevailing conditions.

Related party transactions

There are no significant related transactions within the Group.

Events after the end of the reporting period

No significant events after the end of the reporting period.

Acquisitions on a rolling twelve-month basis as of June 2026

Period	Acquisition	Business area
December -25	STORR B.V.	Supply Chain & Transportation
April -26	Rail Safety Systems B.V.	Supply Chain & Transportation
April -26	JLM Teknik ApS	Supply Chain & Transportation

Divestments

During the period, the divestment of Sdiptech's shares in the subsidiary Cliff Models AB was completed, which on an annual basis together had annual sales of approximately SEK 70 million at an EBITA margin of 11%. In addition, the divestment of the Group's elevator operations in Central Europe has been completed, which has been reported as discontinued operations.

The Group has thus completed the strategic streamlining communicated through previously announced divestments. Sdiptech now consists of a more focused portfolio of strategically prioritized businesses with improved conditions for profitable growth and efficient capital allocation.

Accounting policies

The consolidated financial statements have been prepared in accordance with International Financial Reporting Standards (EU). This consolidated interim report has been prepared in accordance with IAS 34 Interim Financial Reporting and applicable provisions of the Annual Accounts Act. The Parent Company's interim report has been prepared in accordance with the Annual Accounts Act, which is in accordance with the provisions of RFR2 Accounting for Legal Entities.

The same accounting principles and calculation bases have been applied to the Group and parent companies as when the most recent annual report for the financial year 2025 was prepared. As a result of rounding, differences in summaries may occur in the interim report.

New and amended standards for the financial year 2026

No effects are expected from new or amended standards under IFRS in 2026. As of 1 January 2027, IFRS 18 Presentation and Disclosure in Financial Statements will enter into force and replace parts of IAS 1. The standard introduces new requirements for the presentation of the income statement and expanded disclosure requirements, including with regard to management's defined key performance indicators. The company has initiated an analysis of the effects of the introduction and believes that the standard will primarily affect the presentation and disclosures in the financial statements.

Key estimates and assessments

Estimates and judgments are evaluated on an ongoing basis and are based on historical experience and other factors, including expectations of future events that are considered reasonable under current conditions. For more detailed information, please refer to Note 1 in the Annual Report 2025.

January - June

Net sales for the core business increased by 7 percent to SEK 2,431 million (2,258), of which organic units in the core business contributed SEK 2,469 million (2,258), an increase of 9 percent excluding currency effects.

Operating profit EBIT amounted to SEK 338 million (421). Capital loss related to divestments had a negative impact of SEK -174 million including divestment costs, while re-valuation of contingent purchase price consideration had a positive impact of net SEK 90 million.

Adjusted EBITA in the core business amounted to SEK 499 million (478), corresponding to an adjusted EBITA margin of 20.5 percent (21.2), of which organic units contributed SEK 546 million (521), an increase of 5 percent, excluding currency effects. Including non-organic units, other operations and central units, adjusted EBITA amounted to SEK 507 million (493).

Net financial items amounted to SEK -131 million (-159), positively impacted by reduced interest expenses and lower currency differences. The Group's profit after tax amounted to SEK 118 million (165), total profit for the period, including operations for disposal, amounted to SEK 113 million (161). Earnings per ordinary share amounted to SEK 3.08 (4.14).

FINANCIA REPORTS

Consolidated income statement in summary

Group (SEK million)	Note	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Net Sales	2	1,289	1,288	2,548	2,618	5,126	5,196
Other operating income		4	9	8	17	130	139
Total income		**1,293**	**1,298**	**2,556**	**2,635**	**5,256**	**5,335**
Operating expenses							
Materials, contracting and subcontracting		-525	-501	-1,027	-1,037	-2,071	-2,081
Other external expenses		-123	-124	-320	-243	-553	-477
Employee expenses		-345	-376	-700	-753	-1,415	-1,468
Depreciation, amortisation and impairment		-87	-89	-171	-181	-845	-855
Operating profit[1]		**212**	**207**	**338**	**421**	**371**	**454**
Finance net	2	-68	-69	-131	-159	-281	-310
Earning before tax		**144**	**138**	**207**	**262**	**89**	**144**
Tax		-47	-46	-89	-96	-165	-172
Earnings after tax from continued operations		**97**	**92**	**118**	**165**	**-76**	**-28**
Profit/loss from discontinued operations	4	2	-2	-5	-4	-39	-38
Total Profit for the period		**99**	**90**	**113**	**161**	**-115**	**-67**
Operating profit includes							
Amortisation of intangible assets related to acquisitions		-27	-28	-52	-56	-105	-108
Impariment of goodwill and non-current		-	-	-	-	-500	-500
Profit attributable to continued							
Continued operations, Parent Company's shareholders		96	91	117	164	-78	-31
Discontinued operations, Parent Company's shareholders		2	-2	-5	-4	-39	-38
Non-controlling interests		1	1	1	1	2	2
Earnings per share							
Earnings per share		2.54	2.31	3.08	4.14	-2.23	-1.17
Earnings per share, Group excl. impairment of goodwill and immaterial assets		2.54	2.31	3.08	4.14	10.93	11.99
Earnings per share, Group incl. discontinued operations		2.59	2.26	2.94	4.03	-3.27	-2.18
Adjusted EBITA, Group		**261**	**242**	**507**	**493**	**1,034**	**1,020**
Average number of ordinary shares		37,991,938	37,991,938	37,991,938	37,991,938	37,991,938	37,991,938
Number of ordinary shares at the end of		37,991,938	37,991,938	37,991,938	37,991,938	37,991,938	37,991,938

Consolidated report of comprehensive report

(SEK million)	Note	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Total Profit for the period		**99**	**90**	**113**	**161**	**-115**	**-67**
Other comprehensive income							
Changes in accumulated translation differences		66	49	109	-144	-16	-270
Total comprehensive income		**165**	**139**	**222**	**17**	**-131**	**-337**
Attributable to:							
Parent company's shareholders		165	138	221	16	-134	-339
Non-controlling interests		1	1	1	1	2	2

Condensed consolidated balance sheet

(SEK million)	Note	2026 30 Jun	2025 30 Jun	2025 31 Dec
Assets				
Goodwill		4,729	5,361	4,733
Other intangible assets		1,416	1,450	1,375
Property, plant and equipment		405	482	466
Right-of-use assets		403	457	447
Other non-current assets		20	18	20
Inventories		735	790	673
Trade receivables		899	925	840
Other receivables		348	383	296
Cash and cash equivalents		589	562	835
Assets held for sale	4	-	117	78
Total assets		**9,542**	**10,544**	**9,799**
Equity and liabilities				
Equity		4,134	4,461	4,099
Non-current interest-bearing long-term liabilities	3	3,708	4,417	4,050
Non-current non-interest-bearing long-term liabilities	3	334	344	330
Current interest-bearing liabilities	3	416	353	446
Trade payables		367	402	317
Other current liabilities		583	488	496
Liabilities held for sale	4	-	78	60
Total equity and liabilities		**9,542**	**10,544**	**9,799**

Condensed consolidated statement of changes in equity

(SEK million)	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	Jan-Dec 2025
Opening equity	**3,969**	**4,327**	**4,099**	**4,451**	**4,451**
Profit for the period	99	90	113	161	-67
Other comprehensive income for the period	66	49	109	-144	-270
Total income for the period	**165**	**139**	**222**	**17**	**-337**
Shareholder transactions					
Repurchase of preference share	-	-	-184	-	-
Dividend to preference shareholders	4	-4	-0	-7	-14
Dividend to non-controlling interests	-3	-	-4	-	-6
Warrant premium	-1	-	-1	-	4
Share-based remuneration	0	-1	1	-	1
Closing equity	**4,134**	**4,461**	**4,134**	**4,461**	**4,099**

Equity attributable to	2026 30 Jun	2025 30 Jun	2025 31 Dec
Parent Company shareholders	4,127	4,454	4,093
Non-controlling interests	7	7	6

Condensed consolidated cash flow

Group (SEK million)	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Earnings before tax	146	139	208	262	89	143
Noncash items	119	142	272	249	909	886
Paid tax	-42	-62	-95	-147	-146	-198
Cash flow from operations before change in working capital	**223**	**219**	**386**	**364**	**852**	**830**
Change in working capital						
Increase(-)/decrease(+) in stock	-34	-44	-61	-53	39	47
Increase(-)/decrease(+) in operating receivables	-82	-28	-220	-2	-159	59
Increase(+)/decrease(-) in operating liabilities	79	-16	197	-7	154	-50
Cash flow from operating activities	**186**	**132**	**302**	**302**	**887**	**886**
Investing activities						
Acquisitions of subsidiaries	-138	-13	-138	-244	-199	-305
Acquisitions of subsidiaries, paid contingent considerations	-10	-225	-46	-227	-202	-383
Disinvestments of subsidiaries	37	-	295	-	352	56
Capital expenditures in intangible assets	-28	-23	-44	-38	-66	-60
Capital expenditures in tangible assets	-38	-24	-60	-48	-93	-81
Cash flow from investing activities	**-176**	**-285**	**8**	**-557**	**-208**	**-773**
Financing activities						
Warrant premium	0	-	0	-	5	4
Repurchase of preference share	-	-	-184	-	-184	-
Borrowings/repayment of borrowings, net	-304	230	-315	464	-337	442
Repayment of lease liabilities	-42	-26	-68	-52	-116	-100
Dividend paid	-1	-4	-5	-7	-18	-20
Cash flow from financing activities	**-347**	**201**	**-572**	**405**	**-652**	**325**
Cash flow for the period	**-337**	**48**	**-262**	**150**	**27**	**439**
Cash and cash equivalents at beginning of the period	917	514	834	435	834	435
Exchange rate difference in cash and cash equivalents	**1**	**-1**	**9**	**-23**	**-8**	**-40**
Cash and cash equivalents at end of period	**589**	**562**	**589**	**562**	**861**	**834**
Cash and cash equivalents at end of period, discontinued operations	-	9	-	9	-1	9

Parent company condensed income statement

(SEK million)	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Net Sales	8	8	16	17	32	33
Total income	**8**	**8**	**16**	**17**	**32**	**33**
Operating expenses						
Other external expenses	-9	-7	-16	-12	-32	-28
Employee expenses	-20	-17	-42	-38	-77	-74
Depreciaiton of tangible and intangible assets	-0	0	-0	-	-1	-1
Operating profit	**-21**	**-16**	**-42**	**-34**	**-77**	**-69**
Finance net	9	-2	14	-42	-27	-83
Earning before tax	**-12**	**-18**	**-28**	**-76**	**-104**	**-152**
Group contributions received	-	-	-	-	101	101
Profit for the period	**-12**	**-18**	**-28**	**-76**	**-4**	**-52**

Parent company condensed balance sheet

(SEK million)	Note	2026 30 Jun	2025 30 Jun	2025 31 Dec
Intangible assets		0	1	1
Property, plant and equipment		1	1	1
Financial assets		2,685	2,934	2,582
Current receivables		645	1,064	1,228
Cash and cash equivalents		19	11	12
Total assets		**3,351**	**4,010**	**3,822**
Equity		2,039	2,232	2,253
Long-term interest-bearing liabilities		1,115	1,515	1,220
Short-term liabilities		198	263	349
Total equity and liabilities		**3,351**	**4,010**	**3,822**

Key figures and financial information

Financial overview, Group	Note	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025
Net sales, (SEK million)		1,289	1,259	1,325	1,253	1,288
Sales growth compared to previous year, %		0%	-5%	-1%	4%	-4%
EBITDA (SEK million)		299	210	410	296	296
Adjusted EBITDA, (SEK million)		320	305	345	305	303
EBITA, (SEK million)		255	162	359	245	248
Adjusted EBITA		261	246	284	242	242
Adjusted EBITA margin, %		20.3%	19.5%	21.4%	19.3%	18.8%
EBIT, (SEK million)		213	126	325	-293	208
Profit for the year from Group, (SEK million)		97	21	225	-419	92
Profit for the year after deduction of minority (SEK million)		96	20	223	-420	90
Capital employed, closing balance, (SEK million)		7,700	7,497	7,715	7,923	8,624
Capital employed, average (SEK million)		7,709	7,940	8,186	8,402	8,456
Return on capital employed (ROCE), %		13.2%	12.8%	13.5%	12.1%	11.9%
Equity, average adjusted for preference shares (SEK million)		3,940	3,978	4,024	4,112	4,206
Return on equity, %		-2.1%	-2.5%	-1.1%	-4.0%	8.2%
Interest-bearing liabilities, closing balance (SEK million)		3,566	3,528	3,601	3,985	4,163
Net debt/Adjusted EBITDA, times		2.80	2.80	2.84	3.20	3.39
Financial interest-bearing liabilities (SEK million)		2,735	2,626	2,702	3,016	3,033
Financial net debt/Adjusted EBITDA, times		2.15	2.09	2.12	2.42	2.47
Equity capital including minority interests (SEK million)		4,134	3,968	4,099	3,938	4,461
Equity capital, attributed to parent (SEK million)		4,126	3,962	4,093	3,930	4,454
Equity ratio, %		43%	41%	42%	40%	42%
Cash flow generation, %		70%	54%	134%	94%	47%
Number of employees at the end of the period		1,975	1,896	2,160	2,158	2,156
Attributable to Parent Company shareholders						
Key figures per share						
Earnings per ordinary share (SEK)		2.54	0.54	5.83	-11.14	2.31
Equity per share, (SEK)		10.86	10.43	10.77	10.34	11.72
Cash flow from operating activities per share, (SEK)		4.90	3.05	8.63	6.71	3.47
Free operating cash flow per share, (SEK)		2.04	1.36	7.33	5.24	1.56
Average number of ordinary shares, '000		37,992	37,992	37,992	37,992	37,992
Number of shares, closing balance '000		37,992	37,992	37,992	37,992	37,992
Number of preference shares, '000		-	-	1,750	1,750	1,750

NOTES

Not 1 Business segment information

Since January 2025, the Group has been divided into four business areas and 11 units that are not part of the core business and are intended to be divested. As of the balance sheet date, all divestments have been completed.

Segment information Group

Net Sales (SEK million)	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Supply Chain & Transportation	622	534	1,127	1,056	2,150	2,080
Energy & Electrification	297	255	625	543	1,155	1,074
Water & Bioeconomy	226	216	439	445	908	913
Safety & Security	124	108	240	214	456	430
Sum core operations	**1,269**	**1,113**	**2,431**	**2,258**	**4,670**	**4,497**
Other operations	20	175	118	360	457	699
Total net sales	**1,289**	**1,288**	**2,549**	**2,618**	**5,126**	**5,196**

Adjusted EBITA (SEK million)	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Supply Chain & Transportation	121	106	207	197	432	422
Energy & Electrification	74	65	170	146	307	283
Water & Bioeconomy	48	52	92	113	195	216
Safety & Security	37	31	76	65	141	129
Sum segments	**281**	**255**	**545**	**521**	**1,074**	**1,051**
Central units	-23	-22	-46	-43	-86	-83
Sum core operations	**258**	**233**	**499**	**478**	**988**	**968**
Other operations	3	9	8	15	45	52
Total adjusted EBITA	**261**	**242**	**507**	**493**	**1,034**	**1,020**

Adjusted EBITA (SEK million)	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Supply Chain & Transportation	19.5%	19.9%	18.4%	18.7%	20.1%	20.3%
Energy & Electrification	25.1%	25.6%	27.2%	27.0%	26.5%	26.4%
Water & Bioeconomy	21.1%	24.1%	20.9%	25.4%	21.5%	23.7%
Safety & Security	30.2%	28.7%	31.8%	30.2%	30.8%	29.9%
Adjusted EBITA-margin % segments	**22.1%**	**22.9%**	**22.4%**	**23.1%**	**23.0%**	**23.4%**
Adjusted EBITA-margin % core incl central units	**20.3%**	**20.9%**	**20.5%**	**21.2%**	**21.2%**	**21.5%**
Other operations	17.0%	5.3%	7.0%	4.2%	9.9%	7.4%
Total adjusted EBITA-margin Group	**20.3%**	**18.8%**	**19.9%**	**18.8%**	**20.2%**	**19.6%**

Discontinued operations

In the second quarter of 2026, the divestment of the Group's unit for the manufacture of special elevators, installation and elevator service in Central Europe, classified according to IFRS 5.9, was completed.

Geographical distribution of turnover

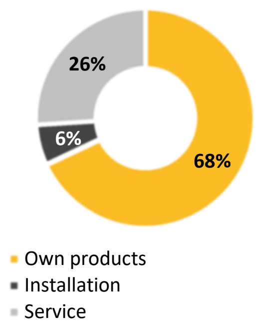
Over the years, Sdiptech has acquired units outside Sweden; in Norway, Finland, the United Kingdom, Croatia (with significant operations in Germany), the Netherlands, Italy and Denmark. In addition, the Group's units have subsidiaries in e.g. the United States, Malaysia, Taiwan and New Zealand. The Group's business units have customers mainly locally and regionally in their respective geographies, but exports also occur.

Breakdown of turnover by revenue type

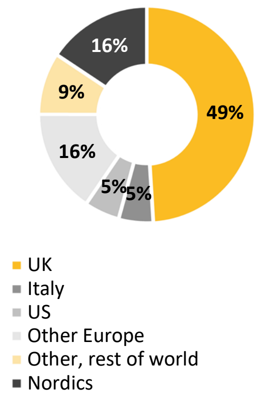
Over the years, Sdiptech has mainly acquired product companies. As an important complement, these companies have service and installation offerings for several products, which ties customers closer to the companies. The service offering also provides an underlying recurring revenue as a solid base for sales.

Timing of revenue recognition (SEK million) Core Operations	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Sales direct	1,175	1,051	2,256	2,115	4,218	4,077
Sales, over time	94	62	174	143	452	420
Total Net Sales	**1,269**	**1,113**	**2,430**	**2,258**	**4,670**	**4,497**

Net sales by product, LTM



Net sales by country, LTM



Not 2 Finance net

(SEK million)	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Financial Income						
Interest income	5	1	7	3	10	6
Net exhange gain	-	-	-	-	-	-
Other financial income	1	1	3	2	3	2
Tptal financial income	**6**	**2**	**9**	**5**	**13**	**9**
Financial cost						
Interest expense to credit institutions	-56	-50	-103	-100	-207	-204
Discount rate for lease liabilities	-4	-5	-8	-9	-16	-17
Discount rate on contingent considerations	-8	-11	-17	-24	-35	-43
Exchange differences	-4	-3	-10	-28	-30	-49
Other financial cost	-2	-2	-3	-3	-4	-4
Total financial cost	**-74**	**-70**	**-140**	**-164**	**-292**	**-316**
Net financial items	**-68**	**-69**	**-131**	**-159**	**-282**	**-310**

Not 3 Liabilities

(SEK million)	2026 30 Jun	2025 30 Jun	2025 31 Dec
Liabilities to credit institutions	2,328	2,359	2,309
Bond liabilities	550	800	800
Leases	307	354	342
Contingent considerations	523	901	597
Other non-current liabilities	-	3	2
Total non-current interest-bearing liabilities	**3,708**	**4,417**	**4,050**
Liabilities to credit institutions	0	8	10
Leases	108	115	119
Contingent consideration	308	229	317
Other current liabilities	-	1	1
Total current interest-bearing liabilities	**416**	**353**	**446**

(SEK million)	2026 30 Jun	2025 30 Jun	2025 31 Dec
Opening balance of the year	914	1,316	1,316
Acquisitions	11	71	82
Paid considerations relating to previous acquisitions	-51	-227	-383
Interest expense (interest on present value)	17	25	39
Re-valuation via operating profit	-90	4	-48
Exchange differences	30	-58	-92
Carrying amount at period end	**831**	**1,131**	**914**

Upcoming payments, undiscounted values as of 30 June 2026

(SEK million)	2026	2027	2028-2029	After year 2029
Contingent considerations	205	162	392	86

Not 4 Discontinued operations

Profit (SEK million)	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Net Sales	19	53	64	104	169	209
Operating profit	1	1	-5	1	-33	-27
Earnings before tax	3	-1	-5	-3	-36	-35
Tax	0	-0	-0	-1	-2	-3
Profit for the period	**3**	**-2**	**-5**	**-4**	**-38**	**-37**

Cash flow SEK (million)	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Cash flow from operating activities, net	-1	-4	2	3	6	7
Cash flow from investing activities	-4	-	-1	1	-4	-2
Cash flow from financing activities	-2	1	-6	-8	-6	-8
Total cash flow	**-7**	**-3**	**-5**	**-4**	**-4**	**-3**

Balance sheet (SEK million)	2026 30 Jun	2025 30 Jun	2025 31 Dec
Intangible assets	-	27	4
Property, plant and equipment	-	15	6
Right-of-use assets	-	6	7
Financial assets	-	0	0
Inventories	-	13	12
Trade receivable	-	29	26
Other current receivables	-	17	14
Cash and cash equivalents	-	9	9
Total assets	**-**	**117**	**78**
Non-current interest-bearing long-term liabilities	-	14	10
Non-current non-interest-bearing long-term liabilities	-	3	4
Current interest-bearing liabilities	-	21	16
Current non-interest-bearing liabilities	-	40	30
Total liabilities	**-**	**78**	**60**

Not 5 Acquisitions

Preliminary acquisition analyses January to June 2026, (SEK million)	Book	Carrying amount Fair Value	Carrying amount Total
Goodwill	-	141	141
Brand, IPR, Customer relations	-	51	51
Property, plant and equipment	1	-	1
Right-of-use assets	13	-	13
Stock and work in progress	35	-	35
Cash and cash equivalents	8	-	8
Other current assets	11	-	11
Deferred tax liability	-	-13	-13
Other non-current liabilities	-68	-	-68
Other current liabilities	-25	-	-25
Total	**-25**	**179**	**154**

Contribution of the acquired entities to Group turnover and profit	Total
Acquired units' contribution to the Group's turnover	41
Acquired units' contribution to the Group's profit before tax	11

Cash flow of acquisition	Total
Purchae price incl. Contingent consideration	-154
Purchase price withheld	11
Cash and cash equivalents acquired	8
Payments pertaining to prrevious year's acquistions	-49
Exchange difference	-
Total cash flow impact	**-184**

Accounting for acquisitions

The acquisition analysis is preliminary. The acquisition analysis will remain open for 12 months from the date of closing. During the period, retroactive adjustments to the preliminary amounts recognized at the time of acquisition may be made so that they reflect new information about the facts and circumstances that existed at the time of acquisition and which, if known, would have affected the calculation of the amounts recognized at that time.

Goodwill consists of the amount to which the consolidated acquisition value of shares in acquired subsidiaries exceeds the fair value of the value of the company's net assets at the time of acquisition and is mainly attributable to synergies and other intangible assets that do not meet the criteria for separate accounting. Goodwill stems from the acquired entity's expected contribution to complementing and broadening the Group's offering, sales channels and infrastructure synergies and contributing to the Group's continued growth.

Transaction costs for acquisitions are expensed during the periods in which they arise and the services are performed. These costs, together with costs for any disposals, are recognised in the income statement under the item other external costs. Acquisition and divestment costs for the period January to June 2026 amounted to SEK 14 million (8), see also section Definitions and alternative performance measures.

Description of acquisitions during January to June 2026

On April 21, Sdiptech acquired 97% of the shares in Dutch Rail Safety Systems (RSS). The company develops and supplies patented magnetic safety barrier systems, complemented by a wide range of railway safety solutions, enabling safer, more efficient and regular maintenance work. Its growing international presence and partner network provide a solid foundation for continued growth. The acquisition strengthens Sdiptech's offering in Supply Chain & Transportation.

At the time of the acquisition, RSS had 2 employees. The company will be the tenth business unit in Supply Chain & Transportation and will be included in the business area from April 2026. Sdiptech paid EUR 6 million on the closing date, which was financed with own funds and existing credit facility. The final purchase price, which is settled at the end of a three-year earn-out period, is dependent on the company's earnings development.

On April 30, Sdiptech acquired all shares in the Danish company JLM Teknik ApS. The company develops and manufactures a variety of vacuum lifting tools as well as a wide range of other lifting aids. The company has over 25 years of experience and has built up a strong market position in Denmark as a supplier to industries such as warehousing and logistics, food and pharmaceuticals, and glass and window production. The acquisition complements Sdiptech's offering in Supply Chain & Transportation with efficient lifting tools and a growing international distributor network creates potential for growth.

At the time of the acquisition, JLM had 39 employees. The company is the eleventh business unit in Supply Chain & Transportation and will be part of the business area from April 2026. Sdiptech paid DKK 55 million on the closing date, which is financed with own funds and existing credit facility. The final purchase price, which is settled at the end of a three-year earn-out period, is dependent on the company's earnings development.

The estimated contingent purchase price amounted to SEK 11 million at the time of acquisition after present value calculation for the two acquisitions. The valuation is based on an assessment of the likely outcome based on forecasts for the company from the time of acquisition until the end of the period of the contingent purchase price.

Definitions and alternative performance measures

Sdiptech presents alternative financial performance measures in addition to those established in accordance with IFRS. The aim is to provide a better understanding of the development of the business and the financial position. However, these ratios should not be seen as a substitute for IFRS-based ratios. Alternative performance indicators are presented in the interim report for the follow-up of the Group's operations. The alternative performance measures presented in this interim report relate to adjusted EBITA, adjusted EBITDA, net debt/adjusted EBITDA, net financial debt/adjusted EBITDA, return on capital employed, cash flow generation, earnings per ordinary share and earnings per ordinary share after dilution and free cash flow per share, which are described below.

Adjusted EBITA

Adjusted EBITA is the Group's operational performance measure and is calculated as EBITA adjusted for acquisition and divestment costs, earnings from revaluation of contingent purchase prices, capital gains on disposals, items affecting comparability relating to non-material corrections of previous years in the subsidiaries and depreciation and amortisation that are not acquisition-related but derive from the operating units' intangible assets. The KPI facilitates comparisons of EBITA over time by excluding the impact from items affecting comparability. It is also used internally as a central financial goal for the business.

Adjusted EBITA-margin

Adjusted EBITA in relation to net sales.

EBITDA

Operating profit before depreciation and amortization.

Adjusted EBITDA

Adjusted EBITDA is calculated as EBITDA adjusted for acquisition and divestment costs, profit from revaluation of contingent purchase considerations, capital gains on disposals, items affecting comparability relating to non-material corrections of previous years in the subsidiaries.

EBITA

Operating profit after depreciation of property, plant and equipment before impairment. The key figure enables comparisons of profitability over time, regardless of depreciation and amortisation of acquisition-related intangible assets, as well as regardless of the corporate tax rate and the company's financing structure. However, depreciation of tangible assets is included, which is a measure of the resource consumption necessary to generate the result.

Net financial debt/Adjusted EBITDA

Calculated as net financial debt at the balance sheet date, including liabilities to credit institutions, outstanding bonds and lease liabilities (mainly discounted leases), in relation to adjusted EBITDA for the last four quarters. Net financial debt includes current and long-term interest-bearing liabilities less cash-like funds, but excludes liabilities related to contingent purchase price on acquisitions.

Net debt/Adjusted EBITDA

Calculated as net debt at the balance sheet date in relation to adjusted EBITDA for the last four quarters. Net debt includes current and long-term interest-bearing liabilities less cash-like funds. Certain interest-bearing liabilities relate to contingent purchase prices on acquisitions, which are settled after the end of the vesting period depending on earnings developments. In order for the debt to be settled to its full book value, a higher level of profit and loss than the current one is required.

Capital employed

Calculated as average equity and net debt for the last four quarters, less cash-like funds and short-term investments.

Return on capital employed (ROCE)

Calculated as EBITA for the last four quarters in relation to average capital employed at the time of closing.

Return on equity

Calculated as average profit after tax attributable to shareholders, adjusted for dividends to preference shares, for the last four quarters, in relation to average equity attributable to shareholders adjusted for preference capital for the last four quarters at the time of closing of the financial statements.

Cash flow generation

Calculated as cash flow from operating activities in relation to profit before tax, adjusted for non-cash items.

Free cash flow per share

Calculated as cash flow from operating activities, adjusted for investments in tangible and intangible fixed assets and amortization of leases, in relation to the average number of shares outstanding during the period.

Earnings per ordinary share

Calculated as profit after tax attributable to parent company shareholders, less dividends to preference shareholders, divided by the number of ordinary shares outstanding at the end of the period.

Bridge, adjusted EBITA to EBIT

(SEK million)	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Adjusted EBITA	**261**	**242**	**507**	**493**	**1,034**	**1,020**
Adjustment items	-21	-7	-116	-16	-59	41
Non-acquisition-related amortization and write-downs of non-current assets	15	13	27	25	47	46
EBITA	**255**	**248**	**417**	**503**	**1,022**	**1,108**
Non-acquisition related amortization of non-current assets	-15	-13	-27	-25	-47	-46
Impairment of goodwill and non-current assets	-	-	-	-	-500	-500
Amortization and write-downs of acquisition related						
Intangible assets	-27	-28	-52	-56	-105	-108
EBIT	**213**	**208**	**338**	**421**	**370**	**454**

Adjustment items consist of acquisition and divestment costs, profit from revaluation of contingent purchase prices, capital gains on disposals, items affecting comparability relating to non-material corrections of previous years in the subsidiaries. Revaluation of liabilities relating to contingent purchase prices may entail a corresponding income, if liabilities have been written down, or a cost if the liabilities have been written down. The fact that these items vary over time depends on the development of the participating companies and future forecasts. An evaluation of this development compared to book values takes place every quarter and may result in various revaluations affecting earnings.

EBIT to EBITDA, operating profit before depreciation and amortization

(SEK million)	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Operating profit	**212**	**207**	**338**	**421**	**371**	**454**
Amortization and write-downs of tangible assets	45	49	92	100	193	201
Amortization and write-downs of intangible assets	42	40	79	81	652	654
EBITDA	**299**	**296**	**509**	**602**	**1,216**	**1,309**
Adjustment items	21	7	116	16	59	-41
Adjusted EBITDA	**320**	**303**	**625**	**618**	**1,275**	**1,267**

Interest-bearing net financial debt incl. leases as of the balance sheet date

(SEK million)	2026 Q2 2026	2026 Q1 2026	2025 Q4 2025	2025 Q3 2025	2025 Q2 2025
Liabilities to credit institutions	2,328	2,341	2,335	2,362	2,395
Bond liabilities	550	800	800	800	800
Leases	415	437	471	489	476
Other interest-bearing liabilities	-	-	3	3	4
Total financial liabilities	**3,293**	**3,578**	**3,608**	**3,654**	**3,675**
Financial derivatives	31	-9	-46	-22	-46
Cash and cash equivalents	-589	-926	-843	-585	-571
Interest-bearing financial net debt	**2,735**	**2,644**	**2,719**	**3,047**	**3,059**
Adjustment for discontinued operations	-	-18	-17	-31	-26
Interst-bearing net debt	**2,735**	**2,626**	**2,702**	**3,016**	**3,033**

Net financial debt in relation to adjusted EBITDA

(SEK million)	2026 30 Jun	2025 30 Jun	2025 31 Dec
Liabilities to credit institutions	2,735	3,033	2,702
Adjusted EBITDA	1,275	1,228	1,267
Financial net debt/Adjusted EBITDA, times	**2.15**	**2.47**	**2.13**

Interest-bearing net debt as of the balance sheet date

(SEK million)	2026 Q2 2026	2026 Q1 2026	2025 Q4 2025	2025 Q3 2025	2025 Q2 2025
Interest-bearing financial net debt	3,293	3,578	3,608	3,654	3,675
Contingent considerations	831	902	914	970	1,130
Sum interest-bearing liabilities	**4,124**	**4,481**	**4,522**	**4,624**	**4,805**
Cash and cash equivalents	-558	-935	-890	-607	-616
Interest-bearing net debt	**3,566**	**3,546**	**3,633**	**4,017**	**4,189**
Adjustment for discontinued operations	**-**	**-18**	**-31**	**-31**	**-26**
Total interest-bearing net debt	**3,566**	**3,528**	**3,616**	**3,985**	**4,163**

Interest-bearing net debt in relation to adjusted EBITDA

(SEK million)	2026 30 Jun	2025 30 Jun	2025 31 Dec
Interest-bearing net debt	3,566	4,163	3,616
Adjusted EBITDA	1,275	1,228	1,267
Net debt/EBITDA	**2.80**	**3.39**	**2.85**

Average capital employed (ROCE)

(SEK million)	Average	Q2 2026	Q1 2026	Q4 2025	Q3 2025
Interest-bearing net debt	4,438	4,124	4,481	4,522	4,624
Cash and cash equivalents	-747	-558	-935	-890	-607
Interest-bearing net debt	**3,690**	**3,566**	**3,546**	**3,633**	**4,017**
Adjustment for discontinued operations	-17	-	-18	-17	-31
Equity	4,035	4,134	3,968	4,099	3,938
Capital employed	**7,709**	**7,700**	**7,497**	**7,715**	**7,923**

EBITA LTM in relation to average capital employed

	2026 30 Jun	2025 30 Jun	2025 31 Dec
EBITA	1,022	1,005	1,108
Capital employed	7,709	8,456	8,186
Return on capital employed	**13.2%**	**11.9%**	**13.5%**

Average adjusted net income in relation to average equity

	2026 30 Jun	2025 30 Jun	2025 31 Dec
Profit after tax, adjusted	-84	347	-46
Equity	3,940	4,206	4,024
Return on equity	**-2.1%**	**8.2%**	**-1.1%**

Cash flow generation

	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
EBT	144	138	207	262	89	144
Adjustment for non cash items	119	142	272	249	909	886
Adjusted EBT	**264**	**281**	**479**	**511**	**997**	**1,029**
Cash flow from operations	186	132	302	302	886	886
Cash flow generation, %	**70%**	**47%**	**63%**	**59%**	**89%**	**86%**
Capex	-65	-47	-104	-86	-159	-141
Lease amortization	-42	-26	-68	-52	-116	-100
Free cash flow	**78**	**59**	**129**	**164**	**610**	**645**
Free cashflow generation	**29%**	**21%**	**27%**	**32%**	**61%**	**63%**
Number of shares	37,991,938	37,991,938	37,991,938	37,991,938	37,991,938	37,991,938
Free cashflow per share	**2.04**	**1.56**	**3.40**	**4.31**	**16.06**	**16.97**

Earnings per ordinary share

	Apr-Jun 2026	Apr-Jun 2025	Jan-Jun 2026	Jan-Jun 2025	LTM Jun 2026	Jan-Dec 2025
Profit/loss attributable to Parent Company's shareholders	99	90	113	160	-117	-69
Dividend paid to preference shareholders	-	4	-	7	7	14
Profit/loss attributable to Parent Company's shareholders	99	86	113	153	-124	-83
Number of ordinary shares outstanding (thousands)	**37,991,938**	**37,991,938**	**37,991,938**	**37,991,938**	**37,991,938**	**37,991,938**
Earnings per share	2.62	2.26	2.94	4.03	-3.27	-2.18

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This interim report has not been subject to a review by the company’s auditors.

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Assurance

The Board of Directors and the CEO believe that the half-year report provides a fair overview of the Parent Company's and the Group's operations, position and results, and describes significant risks and uncertainties faced by the Parent Company and the companies that are part of the Group.

Stockholm, July 17, 2026

Anders Mattson
President and CEO

Jakob Holm Board member	Jan Samuelson Chairman of the Board	Johnny Alvarsson Board member
Birgitta Henriksson Board member	Kristina Schauman Board member	Joakim Landholm Board member

Sdiptech in brief

We are an infrastructure technology group that acquires and develops companies that contribute to creating more sustainable, efficient and secure societies

Vision

We believe in a future built on more sustainable, efficient and safe societies. To achieve this, it is essential to expand and improve the infrastructure surrounding us. We intend to take an active role in this development by acquiring and developing leading niche companies that offer important solutions for well-functioning societies.

Business concept

Sdiptech provides value to customers in the infrastructure sector by offering high-quality technologies, solutions and services to both the public and private sectors, primarily in Europe.

Goal

Sdiptech's overall goal is to create sustainable, long-term growth in value and to become a leading European provider of niche offerings in the infrastructure sector.

Financial calendar 2026

Interim Report July - September 2026	October 23, 2026
Year-end report for 2026	February 10, 2027

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