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## Carasent - Thoughts after the Capital Markets Day

Redeye shares its insights after Carasent's Capital Markets Day (CMD) and revises its estimates accordingly. The recently introduced financial targets largely align with our expectations for the company's prospects, resulting in only minor adjustments to our estimates. Carasent's strategic choice to concentrate its European expansion efforts on Germany seems well-founded, considering the rationale presented.

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### Attachments

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