



Press Release
26 November 2024 16:52:00 GMT

Íslandsbanki hf.: Conclusion of covered bond offering

Íslandsbanki hf. has today concluded an offering of a new covered bonds series ISB CBI 32 for a total of ISK 4,100m.

Total demand amounted to ISK 5,640m at a yield ranging from 3.25% to 3.50%. Offers in the amount of ISK 4,100m were accepted at a yield of 3.44%. The Bank is also issuing ISK 35,900m of the series for its own use.

The bonds are expected to be admitted to trading on Nasdaq Iceland on 3 December 2024.

The transaction was managed by Íslandsbanki's Fixed Income Sales.

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MAR legend

This announcement is released by Íslandsbanki hf. and contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (MAR). For the purposes of MAR and Article 2 of Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Ellert Hlöðversson, CFO of Íslandsbanki hf.

Attachments

[Íslandsbanki hf.: Conclusion of covered bond offering](#)