

SATS – Consensus estimates Q2 2025

Estimates compiled by Modular Finance on behalf of SATS.

Number of contributors: 5 (all of which have been updated or confirmed before the report)

KPI (MNOK, unless otherwise specified)	Q2 2025E
Total revenue	1,390
EBITDA	581
EBITDA margin (%)	41.76
EBITDA before impact of IFRS 16	274
EBITDA before impact of IFRS16 margin (%)	19.66
Profit/loss for the period	157
Earnings per share (NOK)	0.78
Members (T)	737

More consensus estimates can be found on SATS's webpage: <https://satsgroup.com/share-information/analyst-coverage-and-consensus/>

SATS's Q2 report will be released on Thursday 21 August at 07:00 CEST.