
CLS - Rights issue outcome and focus on neurosurgery

Redeye provides an update as we resume our coverage after CLS' rights issue. We adjust our model accordingly to the rights issue outcome, make estimate changes following the company's increased focus on neurosurgery, and comment on CLS' Q1 report. As a result, we provide an updated diluted fair value range.

[Read more and download the Research Update.](#)

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Attachments

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