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Divio Technologies AB publishes information memorandum prior upcoming rights issue of shares

On October 18, 2024, the Board of Divio Technologies AB ("Divio" or the "Company") decided to carry out a rights issue of approximately SEK 15.5 million (the "Rights Issue"). For the Rights Issue, Divio has prepared a information memorandum containing information about the Company and the offer, which is now available at the Company's website (www.divio.com), the financial adviser Sedermera Corporate Finance AB's (www.sedermera.se) and the issuing agent Nordic Issuing AB's (www.nordic-issuing.se) respective websites. The subscription period commences on October 29, 2024, and runs until November 12, 2024.

The information memorandum is available at Divio's head office and on the Company's (www.divio.com), the financial advisor Sedermera Corporate Finance AB's (www.sedermera.se) and Nordic Issuings AB's (www.nordic-issuing.se) respective websites. Application forms and other relevant information will be available throughout the subscription period on the websites listed above.

Summary of the Rights Issue

- The Rights Issue includes a maximum of 128 900 844 new shares of series B.
- The subscription price is set at SEK 0.12 per new share. If fully subscribed, the Company will raise approximately SEK 15.5 million before issuance costs.
- Existing shareholders as of the record date on October 25, 2024, will receive one (1) subscription right for each held A and/or B share. Thirteen (13) subscription rights entitle the holder to subscribe for nine (9) new shares of series B.
- The subscription period for the Rights Issue runs from October 29, 2024, to November 12, 2024.

Advisors

In connection with the rights issue, Divio has assigned Sedermera Corporate Finance AB as financial advisor, Eversheds Sutherland Advokatbyrå AB as legal advisor and Nordic Issuing AB as issuing agent.

For more information about the rights issue, please contact:
Sedermera Corporate Finance AB

Press Release
22 October 2024 17:45:00 CEST

DIVIO

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About Divio Technologies

Divio Technologies AB (Publ) is the Cloud Management Software development group behind the Divio platform, which simplifies cloud hosting, deployment and development via a PaaS solution. The platform allows enterprises to reduce costs, time to market and the burden on employees, as well as decreasing dependency on cloud vendors.

This press release is an English translation of the Swedish original. In the event of any discrepancies, the Swedish version shall govern.

Important information

This press release does not constitute an offer to acquire, subscribe to, or otherwise trade in shares, warrants, subscription rights, paid subscribed shares (BTA), or other securities in Divio Technologies AB. Investors should not subscribe to or acquire any securities except on the basis of the information in the memorandum that will be published prior to the commencement of the subscription period in the Rights Issue. No actions have been taken, nor will any actions be taken, to permit a public offering in any jurisdictions other than Sweden.

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This press release may contain certain forward-looking information reflecting the Company's current view of future events as well as financial and operational developments. Terms such as "intends," "assesses," "expects," "may," "plans," "believes," "estimates," and other expressions indicating or predicting future developments or trends, which are not based on historical facts, constitute forward-looking information. Forward-looking information is inherently associated with both known and unknown risks and uncertainties, as it depends on future events and circumstances. Forward-looking information does not guarantee future performance or development, and actual outcomes may differ significantly from those stated in the forward-looking information. Neither the Company nor any other party undertakes to review, update, confirm, or publicly announce any revisions to any forward-looking statements to reflect events occurring or circumstances arising concerning the content of this press release, unless required by law or the Nasdaq First North Growth Market rulebook.

Press enquiries

For further information about Divio Technologies, please visit divio.com or contact CEO Jon Levin (ir@divio.com)

The company's Certified Adviser is FNCA Sweden AB.

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Attachments

[Divio Technologies AB publishes information memorandum prior upcoming rights issue of shares](#)
[Divio Technologies AB Memorandum](#)