

PRESS RELEASE

29 June 2026 20:42:00 CEST

ORTELIUS RESOLVES DIRECTED SET-OFF ISSUE TO SETTLE OUTSTANDING PAYMENTS

ORTELIUS announces that the Board of Directors has today on 29 June 2026, resolved on a directed set-off issue of 18,630,584 shares, pursuant to the authorization granted by the General Meeting on 5 June 2025 with deviation from the shareholders' pre-emption rights. Through the set-off issue, SEK 3,353,506 of the Company's outstanding debt to five different creditors will be settled. The subscription price shall be SEK 0.18 per share.

Creditor	Number of Shares	Amount Set Off (SEK)
Tellis AB	5,881,976	1,058,756
Samhug AB	4,868,054	876,250
Capalise AB	2,333,333	420,000
Carl Håkansson Consulting AB	1,562,500	281,250
Lamotte Consulting AB	3,984,721	717,250
Total	18,630,584	3,353,506

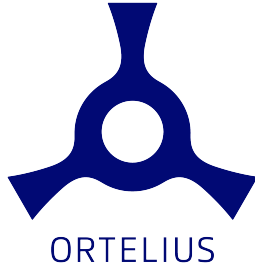
The directed issue results in a dilution effect of 14.9 percent for existing shareholders, calculated based on the total number of shares in the Company after completion of the issue.

The Board considers the transaction to be beneficial for the Company, as it reduces outstanding liabilities and strengthens the balance sheet without affecting the Company's liquidity position.

Number of shares and share capital

Prior to the directed set-off issue, the total number of shares in ORTELIUS amounted to 106,426,426 and the share capital amounted to SEK 3,991,609.297261.

Following the directed set-off issue, the total number of shares will increase by 18,630,584 shares to 125,057,010 shares. The share capital will increase by SEK 698,755.141019 to SEK 4,690,364.438280.



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Rationale

The reason for deviating from the shareholders' pre-emptive rights is to enable ORTELIUS to reduce its indebtedness in an efficient and appropriate manner. The Board has considered the possibility of raising capital through a rights issue instead of a directed share issue but has concluded that such an alternative would delay the settlement of the debt and may not ensure completion.

For more information, please contact:

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ORTELIUS

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About ORTELIUS

ORTELIUS International is a Swedish company at the forefront of AI- and data-driven business operations. Since the early 2000s, we have supported leading enterprises in establishing reliable data foundations, robust governance frameworks and advanced digital capabilities for effective decision-making and sustainable competitiveness.

Building on this expertise, ORTELIUS today enables organizations to realize the full potential of AI by ensuring data quality, governance and readiness are in place. With offices in Malmö and Gothenburg, we work with some of the world's largest companies to strengthen resilience, adaptability and long-term preparedness in an AI-driven era.

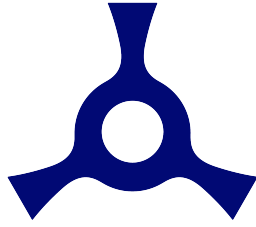
For more information:

www.ortelius.com

investors.ortelius.com

The share is listed on Nasdaq First North Growth Market (short name ORTIN).

The company's Certified Adviser is Redeye Nordic Growth AB.



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This information is information that Ortelius International AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-06-29 20:42 CEST.

Attachments

ORTELIUS resolves directed set-off issue to settle outstanding payments