

VALUNO HAS RECEIVED A CONVERSION NOTICE FROM HELENA

Valuno Group AB (publ) received a conversion notice on 22 July 2026 from Helena Global Investment Opportunities 1 Ltd. concerning convertibles in the first tranche. The notice relates to 558 convertibles with a nominal value of SEK 279,000, at a fixed conversion price of SEK 0.09, corresponding to 3,100,000 new shares. Following the conversion, 8,827 convertibles remain in the tranche, with a nominal value of SEK 4,413,500.

Under the agreement, shares are only delivered once the aggregate of as-yet-undelivered conversions reaches a threshold value, currently SEK 1,000,000. As the notice falls below this threshold, no shares are delivered at this time; instead, the conversion accumulates together with any future notices.

For further information, please contact:
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About Valuno Group AB

Valuno is a Swedish fintech company with a vision of a borderless economy where cryptocurrencies and digital payments are seamlessly integrated into everyday life. The company offers solutions for crypto payments, digital wallets, and related financial services. Valuno has been listed on NGM Nordic SME since July 2019. For more information, visit www.investor.valuno.com.

This information is information that Valuno Group AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-07-22 18:05 CEST.