

KEYTO successfully places subsequent senior secured bonds of SEK 300 million under outstanding framework

KEYTO Group AB (publ) ("**KEYTO**") has today successfully placed senior secured subsequent bonds in an amount of SEK 300 million with maturity on 8 May 2029 under and in accordance with its existing bond framework with ISIN SE0021923836 (the "**Subsequent Bonds**"). The Subsequent Bonds will be issued at a price of 99.75 per cent. of the nominal amount and carry a coupon of 3-month STIBOR plus 525 basis points. The issue date for the Subsequent Bonds is expected to be on 30 May 2025. KEYTO intends to apply for admission to trading of the Subsequent Bonds on the corporate bond list of Nasdaq Stockholm. Following the issuance of the Subsequent Bonds, a total nominal amount of SEK 1,200 million will be outstanding under the existing bond framework.

Pareto Securities AB has acted as sole bookrunner and issuing agent.

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About Us

We are KEYTO. We unlock people's quality of life through the power of our one-stop destination. We promise ease of mind by providing easy access to outstanding home services. Through the various companies within KEYTO Group, we offer a wide range of services – including appliance installation and maintenance, cleaning, gardening, and much more.

Every day, our 4,000+ employees strive to exceed expectations. As part of our ambitious growth journey, we continue to expand both organically and through strategic acquisitions. We're always open to partnering with like-minded companies that share our vision of delivering exceptional home services.

Visit keytogroup.com for more information.