
Paynova - BNPL SaaS is the Way Forward

Redeye updates its estimates and fair value range in the light of Paynova's past financial performance. Paynova has taken big operational steps forward in order to grasp the opportunity within the BNPL space it has with its market approach. There is a chance that our base case estimates are too conservative given that one Visa customer could generate SEK 20-40m in sales annually.

Read more and download the Research Update.

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Attachments

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