

Embracer Group – Consensus estimates Q2 2023/2024

Estimates compiled by Modular Finance on behalf of Embracer Group.

Number of contributors: 17 (all of which have been updated or confirmed before the Q2 report)

KPI	Q2 23/24E (Median)	Q2 23/24E (Mean)
Net sales (MSEK)	10,074	10,164
Organic growth (%)	-8.00	-6.86
EBIT (MSEK)	207	198
Depreciation, amortization and impairment (MSEK)	-1,827	-1,803
EBITDA (MSEK)	2,029	1,991
Non-recurring items (MSEK)	-557	-634
Adjusted EBITDA (MSEK)	2,663	2,638
Operational D&A (MSEK)	-1,050	-1,000
Adjusted EBIT (MSEK)	1,616	1,629
Profit before tax (MSEK)	-13	144
Net profit (MSEK)	-19	10
Earnings per share (SEK)	-0,01	0,03
Adjusted earnings per share (SEK)	0.84	0.84

More consensus estimates can be found on Embracer Group's webpage: <https://embracer.com/investors/analysts-and-estimates/>

Embracer Group's Q2 report will be released on Thursday 16 November at 07.00 a.m. CET.