



Press Release

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Arion Bank hf.: Covered Bond Offering Results

Today Arion Bank has concluded a sale of a covered bonds in the series ARION CBI 28 for a total of ISK 5,240 m.

In the series ARION CBI 28 a total of 23 bids for ISK 7,140 m were received at a yield in the range of 4.40 – 4.68%. Bids in the amount of ISK 5,240 m were accepted at a 4.59% yield. The Bank is issuing an additional ISK 960m of the series for bond lending purposes in relation to market making. The total size of the series following the issuance will be ISK 6,200 m.

The bonds are scheduled to be admitted to trading on Nasdaq Iceland on October 9th 2024.

The bonds will be issued under Arion Bank's covered bond programme. The Base Prospectus is available [here](#).

The offering is managed by Arion Bank Capital Markets.

For any further information please contact:

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Attachments

[Arion Bank hf.: Covered Bond Offering Results](#)