



VNV Global AB (publ) contemplates the issuance of new senior unsecured bonds

VNV Global AB (publ) (“VNV Global” or the “Company”) has mandated Pareto Securities to arrange fixed income investor meetings commencing on 17 September, 2024.

Subject to *inter alia* market conditions, a SEK-denominated 3-year senior unsecured bond issue in an approximate amount of SEK 850 million may follow. The proceeds from the contemplated bond issue will be used to refinance the Company’s outstanding 2022/2025 senior unsecured bonds (ISIN SE0017483019) and for general corporate purposes, including investments.

VNV Global’s CEO Per Brilioth comments:

While the previously communicated expectation that the Gett transaction will close during H2 2024 remains unchanged, this potential refinancing would allow us further financing flexibility.

Additional information

For further information please contact:

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About Us

VNV Global brings together patient capital and network effect businesses to achieve the scale that drives profitability over the long term. We are opportunistic investors in business models that build strong moats. The common shares of VNV Global are listed on Nasdaq Stockholm, Mid Cap segment, with the ticker VNV. For more information on VNV Global, visit www.vnv.global.

Attachments

[VNV Global AB \(publ\) contemplates the issuance of new senior unsecured bonds](#)