

## Nitro Games - Rising Uncertainty

Redeye provides an update following Nitro Games' Q2 2025 report, which was softer than expected. The company has undoubtedly had a tough period, with the cancellation of two important agreements. For the share price to rebound, we believe the company must prove that it has a franchise to build upon and improve revenue visibility beyond 2025 through a larger development agreement.

Read more and download the Research Update.

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## **Attachments**

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