

## Divio announces that today is the final day to subscribe to its ongoing rights issue.

**Divio Technologies AB's ("Divio" or the "Company") announces that today, 19 May 2026, is the final day to subscribe to the rights issue of units, which was resolved by the Board of Directors on 22 April 2026 (the "Rights Issue"). The issue volume amounts to a maximum of approximately SEK 5.3 million before transaction costs, and the Rights Issue is covered by subscription commitments totaling approximately 47.6 percent. The net proceeds from the Rights Issue are intended to be used primarily to strengthen the Company's commercial capacity and to reinforce the balance sheet.**

### Summary of the Rights Issue

- The subscription price is SEK 0.31 per unit, corresponding to SEK 0.062 per class B share. Upon full subscription of the Rights Issue, the Company will receive approximately SEK 5.3 million before transaction costs.
- One (1) existing share, regardless of share class, entitles the shareholder to one (1) unit right in the Rights Issue. Twenty-two (22) unit rights entitle the holder to subscribe for one (1) unit. One (1) unit contains five (5) new class B shares.
- The Rights Issue comprises a maximum of 16,992,731 units, where each one (1) unit contains five (5) class B shares. Consequently, a maximum total of 84,963,655 class B shares will be issued in the Rights Issue.
- The Rights Issue is covered by subscription commitments from members of the Board of Directors, the CEO, and other shareholders totaling approximately SEK 2.5 million, corresponding to approximately 47.6 percent of the Rights Issue.
- The subscription period for the Rights Issue runs from 5 May 2026 up to and including 19 May 2026.
- The investment teaser and the terms and conditions for the Rights Issue are available on the Company's website Teaser.

### Indicative timetable for the Rights Issue

The timetable below is preliminary and may be subject to change.

- 5 May 2026 - 19 May 2026: Subscription period for the Rights Issue.
- 20 May 2026: Estimated date for announcement of the outcome of the Rights Issue.
- 5 May 2026 - week 24, 2026: Estimated trading period for paid subscribed units (BTU). The last day of trading in BTU will be announced in a separate press release after the Rights Issue has been registered with the Swedish Companies Registration Office.

## Advisers

Navia Corporate Finance AB ([www.naviacorporatefinance.com](http://www.naviacorporatefinance.com)) is acting as Sole Bookrunner and Sole Manager, and Eversheds Sutherland is acting as legal advisor to Divio in connection with the Rights Issue. Aqurat Fondkommission AB acts as the issuing agent.

## For more information about Divio, please contact:

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### **Forward-looking statements**

This press release contains forward-looking statements that relate to the Company's intentions, assessments, or expectations regarding the Company's future results, financial position, liquidity, development, outlook, expected growth, strategies, and opportunities, as well as the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and can be identified by the use of expressions such as "believes," "assesses," "expects," "anticipates," "intends," "estimates," "will," "may," "assumes," "should," "could," and, in each case, their negative forms, or similar expressions. The forward-looking statements in this press release are based on various assumptions, which in many cases are based on additional assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no assurance that they will materialize or that they are correct. As these assumptions are based on estimates and are subject to risks and uncertainties, actual results or outcomes may differ materially from those expressed or implied in the forward-looking statements for a variety of reasons. Such risks, uncertainties, contingencies, and other material factors may cause the actual development of events to differ materially from the expectations expressed or implied in this press release by the forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are correct, and readers should not place undue reliance on such statements. The information, opinions, and forward-looking statements contained herein are provided as of the date of this press release only and are subject to change. Neither the Company

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nor any other party undertakes to review, update, confirm, or publicly announce any revision to any forward-looking statement to reflect events that occur or circumstances that arise in relation to the content of this press release, except as required by law or the rules of Nasdaq First North Growth Market.

### **Press enquiries**

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For further information about Divio Technologies, please visit [divio.com](https://divio.com) or contact CEO Jon Levin ([ir@divio.com](mailto:ir@divio.com))

The company's Certified Adviser is FNCA Sweden AB.

### **About Divio Technologies**

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Divio Technologies AB (Publ) is the PaaS and Cloud Management Software development group behind the Divio platform, which simplifies cloud hosting, deployment and development via a PaaS solution. The platform allows enterprises to reduce costs, time to market and the burden on employees, as well as decreasing dependency on cloud vendors.

### **Attachments**

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