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## Beijer Group - Forming a new base

Redeye updates its estimates following Beijer Group's Q4 2022 report. The company's sales were above our estimate by around 3.5%. At the same time, the EBIT and EBIT margins were weaker than anticipated, mainly because of increased purchases on the spot market to fill orders. Q4 2022 marked the end of a successful year for Beijer Group, which has formed a new base in terms of both order volume and profitability in recent times. Redeye ups its medium-term forecasts to reflect this shift, leading to an increased base case.

[Read more and download the Research Update.](#)

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This is a press release from Redeye - Research Powered Investment Banking.

### Attachments

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