



CASTELLUM

Press Release
10 December 2024 10:05:00 CET

Castellum AB takes over as issuer under Kungsleden AB's MTN programme

Following the noteholders' approval for Castellum AB (publ) ("**Castellum**") to replace Kungsleden AB (publ) ("**Kungsleden**") as issuer under Kungsleden's medium term notes, Kungsleden and Castellum has today entered into an amendment agreement whereby all rights and obligations under the terms and conditions of the Loans (as defined in the notice to the first noteholders' meeting) have been transferred from Kungsleden to Castellum. It is therefore resolved that the Effective Date (as defined in the notices of noteholders' meeting) has occurred on the 10th December 2024.

The Early Bird Consent Fee (as defined in the notice of the first noteholders' meeting) will be payable to eligible noteholders within 10 business days from the date hereof. The transfer of the Loans in the Euroclear system will be effectuated as of today and visible on the 11th of December 2024.

For further information, please contact:

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About Castellum

Castellum is one of the largest listed property companies in the Nordic region that develops flexible workplaces and smart logistics solutions. As of 30 September 2024, the property value totalled approximately SEK 155 Bn, including the ownership share of the Norwegian company Entra ASA. We are active in attractive Nordic growth regions. One of our sustainability goals is to become entirely climate neutral by 2030 at the latest. Castellum is the only Nordic property and construction company elected to the Dow Jones Sustainability Index (DJSI). The Castellum share is listed on Nasdaq Stockholm Large Cap and is classified as green according to Green Equity Designation.

Beyond expectations.

www.castellum.com

Attachments

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