

Oscar Properties Holding AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Oscar Properties Holding AB (publ) (the "Company") has on 5 July 2021 issued senior unsecured callable floating rate bonds in an amount of SEK 550,000,000 within a total framework of SEK 1,000,000,000 with ISIN SE0005936390 (the "Bonds").

The Company will apply for listing of the Bonds on the Corporate Bond list at Nasdaq Stockholm. The Bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with Regulation (EU) 2017/1129 of 14 June 2017 of the European Parliament and of the Council. The prospectus will be available on the Swedish Financial Supervisory Authority's website (www.fi.se) and on the Company's website (<https://oscarproperties.com/>).

For further information, please contact:

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This information is information that the Company is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU). The information was submitted for publication, through the agency of the contact person set out above, at 09.55 CEST on 26 August 2021.

About Oscar Properties

Oscar Properties is a property company focusing on property management and project development. We purchase, manage, develop and sell properties in attractive locations throughout Sweden, with the long-term strategy of being active in both property management and new production as well as conversions.

Denna information är sådan information som Oscar Properties Holding AB (publ) är skyldigt att offentliggöra enligt EU:s marknadsmissbruksförordning. Informationen lämnades, genom ovanstående kontaktpersons försorg, för offentliggörande den 2021-08-26 09:55 CEST.

Bifogade filer

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