
Stille (Q3 update) - Prolonged headwind but valuation remains undemanding

Redeye provides an updated view of Stille following the Q3 2025 report. Amid prolonged supply chain constraints, FX headwinds, and the phase-out of non-strategic products, we have updated our near-term estimates and fair value range.

[Read more and download the Research Update.](#)

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Attachments

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