
Hexatronic - Solid Relative to Dampened Expectations

Redeye takes a more positive view towards Hexatronic following a relative to expectations solid Q4 report, with the strong cash flow being the highlight and significantly reducing the downside risk in the case. While US duct and FTTH in Europe continued to be soft, North American FTTH, Harsh Environment, and Data Center surprised positively in the quarter. We increase our Base Case and forecasts.

[Read more and download the Research Update.](#)

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Attachments

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