

Press release
2026-05-27

Volati sets record date for distribution of shares in Salix Group and Salix Group publishes prospectus

The Annual General Meeting of Volati AB ("Volati") held on 29 April 2026 resolved to distribute all of Volati's shares in its subsidiary Salix Group AB ("Salix Group") to Volati's ordinary shareholders and to authorise Volati's Board of Directors to determine the record date for the distribution. Volati's Board of Directors has today resolved that the record date for the distribution shall be 11 June 2026. A prospectus regarding the admission to trading of the shares in Salix Group on Nasdaq Stockholm has today been approved by the Swedish Financial Supervisory Authority (Finansinspektionen) and the first day of trading in the shares of Salix Group is expected to be 15 June 2026.

All shares held by Volati in its subsidiary Salix Group will be distributed to Volati's ordinary shareholders, whereby one (1) ordinary share in Volati entitles the holder to one (1) share in Salix Group. Registered ordinary shareholders in Volati on the record date for the distribution do not need to take any action in order to receive shares in Salix Group. The last day of trading in Volati's ordinary shares including the right to receive shares in Salix Group is 9 June 2026. From 10 June 2026, Volati's ordinary shares will be traded without the right to receive shares in Salix Group.

The prospectus (available in Swedish), which has today been approved by the Swedish Financial Supervisory Authority, is available on Volati's website, www.volati.se, and on Salix Group's website, www.salixgroup.se.

Nasdaq Stockholm has determined that Salix Group meets the listing requirements. Nasdaq Stockholm will approve an application for admission to trading provided that customary conditions are met. The first day of trading in the shares of Salix Group is expected to be 15 June 2026. The shares of Salix Group will be traded under the ticker symbol SALIX and have the ISIN code SE0028329540.

Timetable for the distribution and listing of Salix Group AB on Nasdaq Stockholm:

29 May 2026: Salix Group investor day in Stockholm

9 June 2026: Last day of trading in Volati's ordinary shares including the right to receive shares in Salix Group

10 June 2026: Volati's ordinary shares traded without the right to receive shares in Salix Group

11 June 2026: Record date for the distribution of shares in Salix Group

15 June 2026: Expected first day of trading in Salix Group's shares on Nasdaq Stockholm

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Further information about the listing and distribution of Salix Group, including the prospectus, information brochure, key dates and events, is available on Volati's website, www.volati.se/en/investors/distribution-salix-group, and on Salix Group's website, www.salixgroup.se/en/investors/private-listing-salix-group/.

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Volati is a Swedish industrial group with the vision to be Sweden's best owner of medium-sized companies. Through add-on acquisitions and long-term, sustainable company development, Volati has been delivering consistently strong profitable growth since the start in 2003. The Group consists of the business areas Ettiketto Group, Communication, Corroventa, S:t Eriks Group and Tornum Group. Salix Group is reported as a discontinued operation ahead of a separate listing expected to take effect on 15 June 2026. Volati operates in 20 countries, has approximately 2,400 employees and annual sales of approximately SEK 8.5 billion. Volati's ordinary shares and preference shares are listed on Nasdaq Stockholm. Further information is available at www.volati.se.

About Salix Group

Salix Group is a Nordic B2B trade and distribution platform with strong proprietary brands within building-related products, packaging, home & garden, and forestry & agriculture. The group consists of some twenty well-established niche companies with leading positions in their respective sub-markets. Salix Group was formed within the Volati group and is planned to be listed as an independent company on Nasdaq Stockholm on 15 June 2026. Further information is available at www.salixgroup.se.