Lagercrantz (Q2 review) - Strong M&A pipeline

Redeye updates its estimates and valuation after Lagercrantz's Q2 2025/2026 report. This quarter's EBITA roughly matched our projection, while solid organic order intake growth provides cautious optimism for coming quarters despite a mixed picture across divisions. Lagercrantz describes its M&A pipeline as strong, boding well for acquired growth.

Read more and download the Research Update.

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Attachments

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