



Flat Capital has been approved for listing on Nasdaq Stockholm

Nasdaq Stockholm's Listing Committee has today informed Flat Capital AB (publ) ("Flat" or the "Company") that the Company fulfills the requirements for admission to trading of the Company's B shares on Nasdaq Stockholm Main Market, subject to certain customary conditions, including the approval and registration of a prospectus by the Swedish Financial Supervisory Authority (the "SFSA") (Sw. *Finansinspektionen*). The first day of trading in Flat's B shares on Nasdaq Stockholm is expected to be Thursday, 25 June 2026 and the last day of trading on Nasdaq First North Growth Market is expected to be Wednesday, 24 June 2026.

"A move to Nasdaq Stockholm's main market will give Flat the opportunity to broaden its investor base towards more institutional capital moving forward. This is also a natural next step in our ongoing work to professionalize how we run Flat, and it reflects where the company stands today. Over time, we expect it to support greater liquidity in the share, which benefits all our shareholders", comments Rickard El Tarzi, CEO of Flat.

Flat is a publicly traded investment company built on a simple belief: the best returns are achieved by investing in the best founders. Flat was founded in 2013 by Nina and Sebastian Siemiatkowski and was listed on Nasdaq First North Growth Market in 2021. After more than four years on Nasdaq First North Growth Market, the board of directors believes that the Company has reached a greater level of maturity in terms of organisation, portfolio and governance and that a listing transfer to Nasdaq Stockholm is a natural next step in Flat's development. The board of directors further believes that the listing transfer to Nasdaq Stockholm may strengthen the Company's access to the capital markets, increase the Company's visibility in the capital markets and improve professional investors' opportunities and willingness to invest in the Company's share.

Shareholders in Flat do not need to take any action in connection with the listing transfer. The Company's B shares will be traded under the unchanged ticker (FLAT B) and ISIN code (SE0016609846).

Prospectus

Flat has prepared a prospectus in connection with the admission to trading of the Company's B shares on Nasdaq Stockholm. The prospectus is expected to be approved by the SFSA and published on the Company's website, www.flatcapital.com, on Monday 22 June 2026.

Advisor

KANTER Advokatbyrå is acting as legal advisor in connection with the listing on Nasdaq Stockholm.

For further information, please contact

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About Flat Capital

Flat Capital is a publicly traded investment firm built on a simple belief: the best returns are achieved by investing in the best founders. From a significant stake in Klarna to a majority position in Defensor Group, and with a flexible mandate to invest in both listed and unlisted assets globally, Flat Capital partners with exceptional entrepreneurs at pivotal moments. Flat was founded in 2013 by Nina and Sebastian Siemiatkowski and is listed on Nasdaq First North Growth Market. More information is available at: www.flatcapital.com.

Attachments

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