

## SATS – Consensus estimates Q4 2024

Estimates compiled by Modular Finance on behalf of SATS.

Number of contributors: 6 (all of which have been updated or confirmed before the report)

KPI (MNOK, unless otherwise specified)	Q4 2024E
Total revenue	1,309
EBITDA	465
EBITDA margin (%)	35.5
EBITDA before impact of IFRS 16	159
EBITDA before impact of IFRS16 margin (%)	12.2
Profit/loss for the period	63
Earnings per share (NOK)	0.31
Members (T)	730

More consensus estimates can be found on SATS's webpage: <u>https://satsgroup.com/share-information/analyst-coverage-and-consensus/</u>

SATS's Q4 report will be released on Wednesday 12 February at 07:00 CET.