

Exercise of Warrants of Series TO 2023/2025 Provides Intellego Technologies AB (publ) with Approximately SEK 20.1 Million

Intellego Technologies AB (publ) ("Intellego" or the "Company") today announces the outcome of the exercise of warrants of series TO 2023/2025 (the "Warrants"), which were issued in June 2023. All warrants of series TO 2023/2025 were issued to a limited group of professional and private investors. In total, all 671 136 warrants of series TO 2023/2025 were exercised, resulting in the subscription of 671,136 shares. Each warrant of series TO 2023/2025 entitled the holder to subscribe for one new share in the Company at a price of SEK 30 per share. Through the exercise of the Warrants, Intellego receives approximately SEK 20.1 million before issuing costs.

Background

As of June 30, 2023, the Board of Directors, with the support of the authorization from the Annual General Meeting 2023, decided to carry out a directed issue of units (shares and warrants of series TO 2023/2025) to a limited number of professional and private investors. A total of 671,136 warrants of the aforementioned series were issued. Each warrant entitled the holder to subscribe for one (1) share at a price of SEK 30 per share during the period from June 16, 2025, to June 27, 2025. 671,136 warrants of series TO 2023/2025 have been exercised for the subscription of a total of 671,136 shares in Intellego. Through the exercise of the Warrants of series TO 2023/2025, Intellego receives approximately SEK 20.1 million before issuing costs. The original press release regarding the issuance of warrants of series TO 2023/2025 is available by [clicking here](#).

Number of shares, share capital and dilution

Through the exercise of the Warrants the number of shares in Intellego increases by a total of 671,136 shares, from 29,746,678 shares to 30,417,814 shares and the share capital increases by approximately SEK 23,969,14, from approximately SEK 1,062,381.37 to approximately SEK 1,086,350.51. The exercise of the Warrants entails a dilution of approximately 2.21 percent of the total number of shares and votes.

Contacts

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About Us

Intellego Technologies develops and manufactures color indicators that show the effect of irradiation with, among other things, invisible ultraviolet light, UV light. Color indicators are used globally in, for example, the disinfection industry, the sunscreen industry, and the manufacturing industry. Intellego's indicators have been developed from the company's patented photochromic ink, which can be adapted to different wavelengths of light and various application areas across a range of different industries. Intellego Technologies was founded in 2011, is headquartered in Stockholm, and is listed on the Nasdaq First North Growth Market.

The company's Certified Adviser on the Nasdaq First North Growth Market Stockholm is Mangold Fondkommission AB.

Intellego's website: <https://intellego-technologies.com/en/>

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Contact the communications team: communications@intellego-technologies.com

Attachments

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