



PRESS RELEASE
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H100 Group enter into Letter of Intent to establish a convertible loan facility up to SEK 10 million

Stockholm, 23 May 2025— H100 Group (NGM: H100) has today entered into an LOI to establish a convertible loan facility with an undisclosed financial investor. The intended use for the proceeds is general corporate purposes and further expanding H100 Bitcoin treasury.

The loan is intended to be up to SEK 10 million, have 3-year duration and be convertible for the investor at any time at a conversion price of SEK 1.3 per share. If the H100 share trades at VWAP above 33% above the conversion price for more than an accumulated 60 days, H100 shall have the right to demand conversion of the loan.

The entering into of the final loan agreement is amongst other conditional on negotiation of final agreement, board approval in H100 and other approvals as may be.

Contact

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About H100 Group

H100 Group AB is a health technology company operating in the health and longevity industry. The company's business idea is to support providers of health and lifestyle services through AI-powered automation, digital growth tools, and integrated platform solutions, with the goal of helping people live healthy lives to 100 and beyond.

H100 follows a clear growth strategy focused on building a seamless ecosystem where AI integration enhances efficiency and expands service offerings. Growth is further accelerated through strategic acquisitions of key players within its ecosystem, aiming to consolidate and scale the business.

The company is listed on NGM Nordic SME. For more information, visit www.h100.group.