

Pamica acquires ABC Karossen i Mönsterås AB

Pamica 5 AB* acquires 100 percent of the shares in ABC Karossen i Mönsterås AB ("ABC Karossen"). The business manufactures and assembles custom carriers, flatbeds, covers and special wagons in sandwich constructions, including interiors and functions for heating, cooling, and freezing. The intention is that the business will become part of Pamica Group's subsidiary SKAB-Gruppen.

"The acquisition of ABC Karossen creates excellent conditions for continued growth, as the business complements SKAB-Gruppen, especially in the areas of bodywork and equipment for smaller trucks. Together, we will have an even stronger offering for our customers, with additional potential. We are really looking forward to having ABC Karossen in our team," comments Tomas Korenado, CEO and coowner of SKAB-Gruppen.

90 percent of ABC Karossen's production is carried out in-house in Mönsterås, where approximately 30 people work. The business is showing good growth, with a turnover of just over SEK 50 million in the rolling twelve months 2024/2025.

"It is fantastic that we can now take the next step in our development. We have followed SKAB-Gruppen for a long time and see great advantages in being part of a larger group in order to both learn from each other and complement our offering to our customers," comments Kenth Rydhage, CEO of ABC Karossen.

Pamica Group acquired SKAB-Gruppen in September 2024. The business is a leading manufacturer in its industry in Scandinavia in custom carriers with sandwich design for the transportation industry, as well as special, mobile structures for many different purposes. The group has its headquarters in Ätran, employs approximately 300 people and has a turnover of approximately SEK 800 million, with good profitability.

"The custom carrier industry is facing strong growth as society changes, driven by, among other things, electrification and the development of the entire transport industry. We are very pleased that CEO Kenth Rydhage, together with employees, will be part of SKAB-Gruppen," comments Mats Ulvtorp, Chairman of the Board of SKAB -Gruppen and Investment Manager, Pamica Group.

Contact persons

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*About Pamica 5

A large number of Pamica Group's investors have committed to invest up to MSEK 340 in a fund structure outside Pamica Group, known as Pamica 5 AB. 87% of the capital comes from Pamica Group's current owners and 13% from new investors.

Pamica Group sells management services to Pamica 5, which include evaluating and carrying out acquisitions on behalf of the fund. Pamica Group and Pamica 5 have also entered into an agreement whereby Pamica Group has the option to acquire subsidiaries of Pamica 5 in the future, which is intended to take place through future non-cash issues. These transactions will be subject to a decision/approval of the shareholders of Pamica Group and Pamica 5 and Pamica Group's lenders.

About Pamica Group

Pamica Group acquires small and medium-sized companies, develops them together with successful entrepreneurs, makes them long-term successful and thereby creates value and prosperity. The group has a long-term ownership horizon with high growth ambitions - through organic growth, add-on acquisitions and by increasing the number of platform companies.

We were created by over 200 Swedish entrepreneurs who built companies themselves and who with their broad network, industrial competence and business acumen contribute to our companies' development. Together with management and employees, we create what we call Great Companies. The group, with headquarters in Halmstad, Sweden, includes 18 companies.

Attachments

Pamica acquires ABC Karossen i Mönsterås AB