

Vestum AB (publ) announces conditional early redemption of its bonds 2023/2026

Vestum AB (publ) ("Vestum") gives notice that it will, subject to certain conditions, redeem in full its outstanding bonds of series 2023/2026 (ISIN SE0020996890) (the "Bonds") on 3 March 2025.

The early redemption is conditional upon certain divestments, announced on November 29, 2024, being completed prior to 14 February 2025.

Pursuant to the terms and conditions for the Bonds, the Bonds will be redeemed at the redemption price of 103.1875 per cent. of the total outstanding nominal amount (i.e. SEK 1,289,843.75 per bond) together with any accrued and unpaid interest.

The Redemption Amount will be paid to each person who is registered as owner of the Bonds in the debt registers maintained by Euroclear Sweden at the end of business on 24 February 2025. In connection with the redemption, the Bonds will be delisted from Nasdaq Stockholm.

A notice of early redemption is sent to directly registered owners of the Bonds in the debt registers as of 4 February 2025.

For additional information, please contact:

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About Vestum

Vestum is an industrial group that provides services and products to the infrastructure sector. We have the most prominent specialists with extensive industry experience and strong positions in regional markets. With over 1,800 employees, we operate in Scandinavia and the United Kingdom.

For additional information, please visit: www.vestum.se

Vestum's share is traded under the short name VESTUM on Nasdaq Stockholm.

Attachments

[Vestum AB \(publ\) announces conditional early redemption of its bonds 2023/2026](#)