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## Enersize announces outcome in rights issue

**The Board of Enersize Oyj ("Enersize" or the "Company") today announces the outcome in the rights issue with preferential rights for existing shareholders which was resolved by the extraordinary general meeting on May 9, 2025 (the "Rights Issue"). In total, 4,129,999,980 new shares in the Company were subscribed for in the Rights Issue, which corresponds to approximately 69.5 per cent of the new shares offered in the Rights Issue. A total of 3,247,434,460 new shares were subscribed for with unit rights and subscription rights, corresponding to approximately 54.6 per cent of the Rights Issue and a total of 59,158,200 new shares were subscribed for without support of unit rights or subscription rights, corresponding to approximately 0.2 per cent of the Rights Issue. This means that approximately 13.9 per cent of the Rights Issue is allotted to underwriting guarantors. Enersize thereby raises proceeds of approximately SEK 8.3 million prior to the conversion of outstanding claims on the Company and bridge loans and before deduction of transaction costs. Approximately 16.8 per cent of the Rights Issue was subscribed for by way of set-off against outstanding claims on the Company and bridge loans.**

The subscription period for the Rights Issue ended on June 3, 2025 in Sweden, and on June 5, 2025 in Finland, and the outcome shows that approximately SEK 6.5 million of the Rights Issue was subscribed for with support of unit rights and subscription rights. In addition, the Company received requests to subscribe new shares for an additional SEK 0.1 million without support of unit rights and subscription rights. This means that underwriting guarantors will subscribe to approximately 13.9 per cent of the Rights Issue, corresponding to approximately SEK 1.6 million. Enersize thereby raises proceeds of approximately SEK 8.3 million before, inter alia, transaction costs. The underwriting guarantors will be paid compensation of SEK 0.6 in aggregate for the underwriting commitments.

The Board of Directors of the Company has today, on June 12, 2025, decided on the approval of the subscriptions made in the Rights Issue in accordance with the terms and conditions of the Rights Issue, including the allotment principles set out therein. As part of the Rights Issue, allotment of shares subscribed for without support of unit rights or subscription rights have occurred according to the allotment principles set out in the information memorandum published by the Company on May 19, 2025. As confirmation of allotment, a contract note will be sent to those who have been allotted. Nominee-registered shareholders will receive notice of allotment and payment in accordance with the procedures of each nominee.

As a result of the Rights Issue, the number of shares in the Company thereby increases by 4,129,999,980 shares to a total of 7,993,244,643 shares. This will result in a dilution of approximately 51.7 per cent based on the number of shares after the Rights Issue is completed. Trading in paid subscribed units ("BTUs") on Nasdaq First North Growth Market Sweden will continue until June 24, 2025. The BTUs in Sweden will be converted into and the interim shares in Finland will be combined with the Company's shares after the Rights Issue has been registered with the Finnish Trade Register, together with the warrants of series TO 4 that are issued in connection with the subscription of new shares.

In connection with the Rights Issue, a total of 4,129,999,980 warrants of series TO 4 are issued free of charge. One (1) warrant of series TO 4 entitles the holder to subscribe for one (1) new share in accordance with the terms and conditions of the warrants. The subscription period for shares pursuant to the warrants of series TO 4 will run from 1 October 2025 up to and including 15 October 2025 and the subscription will be made at a subscription price per share of SEK 0.0025 (EUR 0.000225). If all warrants of series TO 4 issued herein are exercised, the number of shares may increase by a maximum of 4,129,999,980 to 12,123,244,623, resulting in a further dilution of approximately 34.1 percent based on the number of shares after the Rights Issue is completed.

#### Advisors

Bergs Securities AB is acting as Sole Manager and Bookrunner in connection with the Rights Issue. Nordea Bank Abp is acting as issuing agent in connection with the Rights Issue. Castrén & Snellman Attorneys Ltd acts as legal advisor to Enersize regarding Finnish law in connection with the Rights Issue. Moll Wendén Law Firm AB acts as legal advisor to Enersize regarding Swedish law in connection with the Rights Issue.

#### Important information

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### **Forward-looking statements**

This press release contains forward-looking statements related to the Company's intentions, estimates or expectations with regard to the Company's future results, financial position, liquidity, development, outlook, estimated growth, strategies and opportunities as well as the markets in which the Company is active. Forward-looking statements are statements that do not refer to historical facts and can be identified by the use of terms such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "implies," "should," "could" and, in each case, their negative, or comparable terminology. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there is no guarantee that they will occur or that they are correct. Since these assumptions are based on assumptions or estimates and involve risks and uncertainties, actual results or outcomes, for many different reasons, may differ materially from those what is stated in the forward-looking statements. Due to such risks, uncertainties, eventualities and other significant factors, actual events may differ materially from the expectations that expressly or implicitly are contained in this press release through the forward-looking statements. The Company does not guarantee that the assumptions which serve as a basis for the forward-looking statements in this press release are correct, and each reader of the press release should not rely on the forward-looking statements in this press release. The information, opinions and forward-looking statements that expressly or implicitly are stated herein are provided only as of the date of this press release and may change. Neither the Company nor any other party will review, update, confirm or publicly announce any revision of any forward-looking statement to reflect events that occur or circumstances that arise with respect to the contents of this press release, beyond what is required by law or Nasdaq First North Growth Market Rulebook.

### **For more information about Enersize, please contact:**

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*The English text is an in-house translation of the original Swedish text. Should there be any disparities between the Swedish and the English text, the Swedish text shall prevail.*

## About Enersize

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Enersize develops and provides specialized software, tools, and services for improving energy efficiency in industrial compressed air systems – one of the most energy-intensive processes in manufacturing. The company's technology platform enables detailed monitoring, analysis, and real-time optimization of compressed air systems, with the aim of reducing energy consumption, detecting leaks, and improving operational performance.

Enersize works with a wide range of industrial companies that recognize energy efficiency as a strategic priority – both for improving financial performance and for reducing environmental impact. The solutions are scalable and designed to integrate seamlessly into both existing and new system environments.

The company is listed on Nasdaq Stockholm First North Growth Market under the ticker: ENERS.

For more information, visit <https://enersize.com>

Certified Adviser: Bergs Securities AB

## Attachments

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[Enersize announces outcome in rights issue](#)