



PRESS RELEASE
16 April 2024 08:30:00 CEST

Vestum announces that the conditions for early redemption of its bonds 2021/2024 have been fulfilled

On 4 April 2024 Vestum AB (publ) ("Vestum") announced that, subject to certain conditions, the company intends to redeem in full its outstanding bonds of series 2021/2024 (ISIN SE0016844526) (the "Bonds") on 30 April 2024. On 4 April 2024 Vestum AB (publ) ("Vestum") announced that, subject to certain conditions, the company intends to redeem in full its outstanding bonds of series 2021/2024 (ISIN SE0016844526) (the "Bonds") on 30 April 2024.

The early redemption was conditional upon fulfilment of conditions precedents for amendments to Vestum's credit facilities agreement and customary conditions precedent for utilisation of loans under the credit facilities agreement prior to 23 April 2024. Such conditions have been fulfilled and the early redemption of the Bonds is therefore no longer conditional.

The Bonds will be redeemed at the redemption price of 100.83 per cent. of the total outstanding nominal amount (*i.e.*, SEK 1,260,375 per bond) together with any accrued and unpaid interest (the "**Redemption Amount**").

The Redemption Amount will be paid to each person who is registered as owner of the Bonds in the debt registers maintained by Euroclear Sweden at the end of business on 23 April 2024. In connection with the redemption, the Bonds will be delisted from Nasdaq Stockholm and Frankfurt Open Market.

For additional information, please contact:

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About Vestum

Vestum is an industrial group that provides services and products to the infrastructure sector. We have the most prominent specialists with extensive industry experience and strong positions in regional markets. With over 1,800 employees, we operate in Scandinavia and the United Kingdom.

For additional information, please visit: www.vestum.se

Vestum's share is traded under the short name VESTUM on Nasdaq Stockholm.

Attachments

Vestum announces that the conditions for early redemption of its bonds 2021/2024 have been fulfilled